

The Stock Exchange of Hong Kong Limited takes no responsibility for the contents of this announcement, makes no representation as to its accuracy or completeness and expressly disclaims any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.



SOUTH CHINA FINANCIAL HOLDINGS LIMITED

(Incorporated in Hong Kong with limited liability)

(Stock Code: 619)

CHANGE IN BOARD LOT SIZE OF PROPOSED ISSUE OF BONUS WARRANTS

The Board announces that the board lot size for trading in the proposed issue of Bonus Warrants be changed from 100,000 units to 50,000 units.

Reference is made to the announcement of the Company dated 4 September 2007 (the “Announcement”) in relation to the proposed Bonus Warrants Issue. Terms used in this announcement shall have the same meaning as defined in the Announcement unless the context otherwise provides.

The Board announces that the board lot size for trading in the Bonus Warrants be changed from 100,000 units to 50,000 units. The Board believes that the revised board lot size may facilitate the trading and improve the liquidity of the Bonus Warrants and enable the Company to attract more investors. Accordingly, the Board considers that the change in board lot size of the proposed issue of Bonus Warrants is in the best interests of the Company and the Shareholders as a whole.

Except for the above change, other terms of the Bonus Warrants Issue as disclosed in the Announcement shall be remain unchanged.

On behalf of the Board
Cheung Choi Ngor
Director

Hong Kong, 12 September 2007

As at the date of this announcement, the Board of the Company comprises (1) Mr. Ng Hung Sang, Mr. Richard Howard Gorges, Ms. Cheung Choi Ngor, Mr. Ng Chun Sang and Mr. Ng Yuk Yeung, Paul as executive directors; and (2) Mrs. Tse Wong Siu Yin, Elizabeth, Hon. Raymond Arthur William Sears, Q.C. and Mr. Tung Woon Cheung, Eric as independent non-executive directors.