



# SOUTH CHINA FINANCIAL HOLDINGS LIMITED

## 南華金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 619)

### Proxy Form for use at the Extraordinary General Meeting

to be held on Friday, 12 October 2007

(or any adjournment thereof)

I/We <sup>(Note 1)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
being the registered holder(s) of <sup>(Note 2)</sup> \_\_\_\_\_  
share(s) of HK\$0.025 each in the share capital of South China Financial Holdings Limited (the  
“Company”) hereby appoint the Chairman of the Meeting or <sup>(Note 3)</sup> \_\_\_\_\_  
of \_\_\_\_\_  
as my/our proxy to attend and vote for me/us and on my/our behalf at the Extraordinary General  
Meeting of the Company to be held at 28/F., Bank of China Tower, 1 Garden Road, Central, Hong  
Kong on Friday, 12 October 2007 at 9:15 a.m. (or any adjournment thereof) on the undermentioned  
resolution as indicated, and, if no such indication is given, as my/our proxy thinks fit:

| ORDINARY RESOLUTION   | For <sup>(Note 4)</sup> | Against <sup>(Note 4)</sup> |
|---|-------------------------|-----------------------------|
| To approve the Bonus Warrants Issue (as defined in the circular dated 25 September 2007 issued by the Company). |                         |                             |

Dated this \_\_\_\_\_ day of \_\_\_\_\_, 2007 Signed <sup>(Note 5)</sup>: \_\_\_\_\_

#### Notes:

1. Full name(s) and address(es) to be inserted in **BLOCK CAPITALS**.
2. Please insert the number of shares registered in your name(s). If no number is inserted, this form will be deemed to relate to all the shares in the Company registered in your name(s).
3. If any proxy other than the Chairman of the Meeting is preferred, strike out “the Chairman of the Meeting or” and insert the name and address of the proxy desired in the space provided. Any alteration made to this form must be initialled by the person who signs it.
4. **IMPORTANT:** If you wish to vote for the above resolution, tick the appropriate box marked “**FOR**”. If you wish to vote against the resolution, tick the appropriate box marked “**AGAINST**”. Failure to complete the box will entitle your proxy to cast his vote(s) at his discretion.
5. This proxy form must be signed by you or your attorney duly authorised in writing or, in the case of a corporation, must be executed either under its common seal or under the hand of an officer or attorney or other person duly authorised.
6. In the case of joint holders of a share, the vote of the senior who tenders a vote, whether in person or by proxy, shall be accepted to the exclusion of the votes of the other joint holder(s) and for this purpose seniority shall be determined by the order in which the names stand in the register of members in respect of the joint holding, the first named being the senior.
7. To be valid, this proxy form and the power of attorney or other authority (if any) under which it is signed, or a notarially certified copy thereof, must be deposited at the Company’s Share Registrar, Union Registrars Limited not less than 48 hours before the time fixed for holding the Meeting (or any adjournment thereof). The address of Union Registrars Limited is currently located at Room 1803 Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong and will, as from 1 October 2007, be changed to Rooms 1901-02 Fook Lee Commercial Centre, Town Place, 33 Lockhart Road, Wanchai, Hong Kong.
8. The proxy needs not be a member of the Company but must attend the Meeting (or any adjournment thereof) in person to represent you.
9. Completion and return of this form will not preclude you from attending and voting in person at the Meeting (or any adjournment thereof) if you wish to do so.