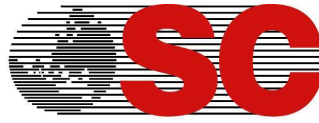


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## **SOUTH CHINA FINANCIAL HOLDINGS LIMITED**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 619)**

### **INSIDE INFORMATION INTERMEDIARIES APPROACHING THE COMPANY INDICATING THEIR INTERESTS IN EXPLORING THE POSSIBILITIES OF BUSINESS COLLABORATION OR A SALE OF EQUITY INTEREST IN THE COMPANY BY THE CONTROLLING SHAREHOLDER**

This announcement is made by South China Financial Holdings Limited (the “Company”) pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “Listing Rules”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors (the “Board”) of the Company wishes to inform the shareholders that certain intermediaries have approached the Company, expressing their interests in exploring the possibilities of business collaboration or a sale of the shareholding in the Company by its controlling shareholder (as defined under the Listing Rules) (the “Controlling Shareholder”) to third parties (the “Possibilities Explored”). There was no proposal put forward by or discussion with any intermediary about the form or details of any business collaboration to date and the Company has relayed the messages from such intermediaries to the Controlling Shareholder, who has informed the Company that (i) he had not been in touch with such intermediaries; and (ii) no proposal had been submitted by any third party through such intermediaries.

**There is no assurance whatsoever that (i) the intermediaries’ interest in the Possibilities Explored in respect of business collaboration will result in any business arrangement or co-operation in any kind; or (ii) the intermediaries’ interest in the Possibilities Explored as relayed to the Controlling Shareholder may lead to any discussion or negotiation among them and, hence, any offer for shares in the Company (the “Shares”). Shareholders of the Company and potential investors are advised to exercise caution when dealing in the Shares.**

By Order of the Board  
**South China Financial Holdings Limited**  
**Cheung Choi Ngor**  
*Executive Director*

Hong Kong, 27 September 2013

*As at the date of this announcement, the directors of the Company are (1) Mr. Ng Hung Sang, Mr. Richard Howard Gorges, Ms. Cheung Choi Ngor, Mr. Ng Yuk Yeung Paul and Mr. Chan Hing Wah as executive directors; and (2) Mrs. Tse Wong Siu Yin Elizabeth, Hon. Raymond Arthur William Sears, Q.C. and Mr. Tung Woon Cheung Eric as independent non-executive directors.*