

Monthly Return of Equity Issuer on Movements in Securities

For the month end	ed (dd/mm	/yyyy) :	31/03/2014		
To: Hong Kong Exe	changes and	l Clearing	Limited		
Name of Issuer		South Ch	ina Financial Holdi	ngs Limited	
Date Submitted	_	03/04/20		50 =	
	_				
I. Movements in Au	thorised Sh	are Capita	al		
1. Ordinary Shares					
(1) Stock code :	619	_Descript	tion :	Ordinary	Shares
			No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)
Balance at close of J	preceding m	onth	N/A	N/A	N/A
Increase/(decrease)			<u>-</u>		<u>-</u>
Balance at close of t	the month	-	N/A	N/A	N/A
(2) Stock code :	N/A	_Descript	tion:		
			No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of 1	preceding m	onth			
Increase/(decrease)		-			
Balance at close of t	the month	-			

Stock code : N/A	Descrip	otion:		
		No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month			
Increase/(decrease)				
Balance at close of the month	n			
3. Other Classes of Shares				
3. Other Classes of Shares Stock code : N/A	Descrip	otion:		
	Descrip	No. of other classes of shares	Par value (State currency)	capital
Stock code : N/A		No. of other	(State	Authorised share capital (State currency)
		No. of other	(State	capital

II. Movements in Issued Share Capital

	No. of ordinary shares		No. of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	5,026,084,500	N/A	N/A	<u>N/A</u>
Increase/ (decrease) during the month	<u> </u>	N/A	N/A	N/A
Balance at close of the month	5,026,084,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Share Options (under Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement dur	ing the month		thereto	as at close of the month
(dd/mm/yyyy) and -		1,10,10110110 0011	ing the month		:	
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
adopted on						
31/05/2002						
Ordinary shares	-	-	_	-	-	2,000,000
(Note 1)		-				
2. N/A						
(/ /)						
shares						
(Note 1)						
(Note 1)						
3. N/A						
3. IV/A						
(/ /)						
shares						
(Note 1)						
		Te	otal A. (Ordi		<u>-</u>	
				ence shares)	N/A	
			(Other class)	N/A	
Total funds raised du	ring the month	n from exercise o	of			
options (State current						

Warrants to Issue Shares of the Is	suer which are t	o be Listed					
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal va close o preceding i	of di	xercised uring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-						
	-						
(/ /)	<u> </u>						-
Stock code (if listed)							
Class of shares							
issuable (Note 1)							
Subscription price EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
2. N/A	-						
	-						
(/ /)	· · · · · · · · · · · · · · · · · · ·				·		
Stock code (if listed)							
Class of shares							
issuable (<i>Note 1</i>) Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)	(/ /)					
3. N/A	-						
	-						
(/ /)							
Stock code (if listed)							
Class of shares issuable (<i>Note 1</i>)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /	,					
4. N/A	(/ /)					
7.11/11	-						
	<u>-</u>						
(/ /)							
Stock code (if listed) Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable) (dd/mm/yyyy)	(/ /)					
(dd/11111/yyyy)	(/ /						
			Total B.		nary shares)	N/A	_
					ence shares)	N/A	-
				(Other class)	N/A	-

Convertibles (i.e. Convertible in	nto Shares of the I	ssuer which are to	be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
	_ _ 					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy))	(/ /)					
	(/ /)					
2. N/A	<u></u>					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
Stock code (if listed)				-		
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
(dd/lllll/yyyy)	(/ /)		Total C. (Ordin	nary charec)	N/A	
				ence shares)	N/A	_
				Other class)	N/A	_
					*	=

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
shares (Note 1)		
2. <u>N/A</u>		
(/ /) shares (Note 1)		
3. N/A		
shares (Note 1)		· -
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Other Movements in Issued Share Capital No. of new No. of new shares of shares of issuer issued issuer which during the may be month issued pursuant pursuant thereto thereto as at close of the month Type of Issue N/A Class of shares issuable (*Note 1*) At price : State currency (/ /) Issue and allotment N/A 1. Rights issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A N/AClass of shares issuable (*Note 1*) (/ / State Issue and allotment N/A Open offer At price: currency date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/AN/AClass of shares issuable (*Note 1*) (/ /) At price : State currency N/A Issue and allotment Placing date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/A N/A N/AClass of shares issuable (*Note 1*) (/ / Issue and allotment Bonus issue date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) N/AN/A

For Main Board and GEM listed issuers

					No. of new	No. of new
Type of Issue					shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
71						
Scrip dividend	At price: State N/A currency	Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy)	N/A	_		
	,	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
Repurchase of shares		Class of shares repurchased (<i>Note 1</i>) Cancellation date: (dd/mm/yyyy) EGM approval date:				
		(dd/mm/yyyy)			N/A	N/A
		Class of shares redeemed (Note 1)	N/A			
Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Class of shares issuable (Note 1)	N/A			
Consideration issue	At price : StateN/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
	Repurchase of shares Redemption of shares	Scrip dividend At price: State currency N/A Repurchase of shares Redemption of shares	Scrip dividend At price: State currency N/A Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Cancellation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy)	Scrip dividend At price: State currency $\frac{N/A}{N}$ Issue and allotment date: $\frac{N/A}{N}$ ($\frac{N/A}{N}$) EGM approval date: $\frac{N/A}{N}$ ($\frac{N/A}{N}$) Repurchase of shares of shares repurchased ($\frac{N/A}{N}$) ($\frac{N/A}{N}$) EGM approval date: $\frac{N/A}{N}$ ($\frac{N/A}{N}$) EGM approval date: $\frac{N/A}{N}$ ($\frac{N/A}{N}$) Redemption of shares redeemed ($\frac{N/A}{N}$) Redemption of shares are defermed ($\frac{N/A}{N}$) EGM approval date: $\frac{N/A}{N}$ ($\frac{N/A}{N}$) Issue and allotment date: $\frac{N/A}{N}$	Scrip dividend At price: State currency $\frac{N/A}{I}$ Issue and allotment date: $(dd/mn/yyyy)$ EGM approval date: $(dd/mn/yyyy)$ Class of shares repurchase of shares I Class of shares repurchased (Note I) I Cancellation date: I Class of shares repurchased (Note I) I EGM approval date: I Cancellation date: I Cancellation date: I Cancellation date: I Class of shares redeemed (Note I) I Redemption of shares redeemed (Note I) I Redemption date: I Class of shares redeemed (Note I) I Redemption date: I Class of shares redeemed (Note I) I Redemption date: I Class of shares redeemed (Note I) I Shares I Class of shares redeemed (Note I) I Shares I Class of shares issuable I Consideration issue At price: I State (Note I) I Issue and allotment date: I (1 / /) and I Shares redeemed (Note I) I Consideration issue At price: I State currency I Issue and allotment date: I (1 / /) and I Shares redeemed (Note I) I Sh	Class of shares issuable

			For Main	Board	and GEM list	ed issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuab	ole N/A			
9.	Capital reorganisation	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	27/4	27/4
					N/A	N/A
		Class of shares issuab	ole N/A			
10.	Other (Please specify) At price : State currency N/A	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
		Total E.	(Ordinary s (Preference s (Other	hares)	N/A	
То	otal increase / (decrease) in ordinary shares during th	ne month (i.e. Total of A	to E):	(1	´ —	-
To	otal increase / (decrease) in preference shares during	the month (i.e. Total of A	A to E):	(2	· -	N/A N/A
To	otal increase / (decrease) in other classes of shares du	aring the month (i.e. Tota	al of A to E):		1	N/A

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
N/A
Submitted by: Shing On Wai
Title: Secretary
(Director, Secretary or other duly authorised officer)

State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

Notes:

1.

2.