



### Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 28/02/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer South China Financial Holdings Limited

Date Submitted 04/03/2015

#### I. Movements in Authorised Share Capital

##### 1. Ordinary Shares

(1) Stock code : 619 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(HKD) | Authorised share<br>capital<br>(HKD) |
|-------------------------------------|---------------------------|--------------------|--------------------------------------|
| Balance at close of preceding month | <u>N/A</u>                | <u>N/A</u>         | <u>N/A</u>                           |
| Increase/(decrease)                 | <u>-</u>                  |                    | <u>-</u>                             |
| Balance at close of the month       | <u>N/A</u>                | <u>N/A</u>         | <u>N/A</u>                           |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares   | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
|-------------------------------------|-----------------------------|--|--|
| Balance at close of preceding month | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |
| Increase/(decrease)                 | <u>                    </u> |  | <u>                    </u>                              |
| Balance at close of the month       | <u>                    </u> | <u>                    </u>                | <u>                    </u>                              |

## 2. Preference Shares

|                                     |                          |  |   |
|-------------------------------------|--------------------------|--|---|
| Stock code :                        | <u>N/A</u>               |  |   |
| Description :                       | <u></u>                  |  |   |
|                                     | No. of preference shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                  | <u></u>                                | <u></u>   |
| Increase/(decrease)                 | <u></u>                  |  | <u></u>   |
| Balance at close of the month       | <u></u>                  | <u></u>                                | <u></u>   |

## 3. Other Classes of Shares

|                                     |                                |  |   |
|-------------------------------------|--------------------------------|--|---|
| Stock code :                        | <u>N/A</u>                     |  |   |
| Description :                       | <u></u>                        |  |   |
|                                     | No. of other classes of shares | Par value<br>( <i>State currency</i> ) | Authorised share capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | <u></u>                        | <u></u>                                | <u></u>   |
| Increase/(decrease)                 | <u></u>                        |  | <u></u>   |
| Balance at close of the month       | <u></u>                        | <u></u>                                | <u></u>   |

Total authorised share capital at the end of the month (HKD) : N/A

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |     | No. of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|-----|--------------------------|--------------------------------|
|                                       | (1)                    | (2) |                          |                                |
| Balance at close of preceding month   | 5,028,084,500          | N/A | N/A                      | N/A                            |
| Increase/ (decrease) during the month | -                      | N/A | N/A                      | N/A                            |
| Balance at close of the month         | 5,028,084,500          | N/A | N/A                      | N/A                            |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |           |           |        | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|---------------------------|-----------|-----------|--------|--|---|
|  | Granted                   | Exercised | Cancelled | Lapsed |  |   |
| 1. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 2. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| 3. N/A   |                           |           |           |        |  |   |
| ( / / )  |                           |           |           |        |  |   |
| shares   |                           |           |           |        |  |   |
| (Note 1)   |                           |           |           |        |  |   |
| Total A. (Ordinary shares)   |                           |           |           |        | N/A  |   |
| (Preference shares)  |                           |           |           |        | N/A  |   |
| (Other class)  |                           |           |           |        | N/A  |   |
| Total funds raised during the month from exercise of options (State currency)                            | N/A                       |           |           |        |  |   |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------------------|---|----------------------------------|---|--|--|
| 1. N/A   |                                 |   |                                  |   |  |  |
| (    /    /    )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |  |  |
| 2. N/A   |                                 |   |                                  |   |  |  |
| (    /    /    )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |  |  |
| 3. N/A   |                                 |   |                                  |   |  |  |
| (    /    /    )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |  |  |
| 4. N/A   |                                 |   |                                  |   |  |  |
| (    /    /    )   |                                 |   |                                  |   |  |  |
| Stock code (if listed)                                   |                                 |   |                                  |   |  |  |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |   |                                  |   |  |  |
| Subscription price                                       |                                 |   |                                  |   |  |  |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (    /    /    )                                |                                  |   |  |  |
| Total B.    (Ordinary shares)                            |                                 |   |                                  |   | N/A  |  |
| (Preference shares)                                      |                                 |   |                                  |   | N/A  |  |
| (Other class)  |                                 |   |                                  |   | N/A  |  |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Class and description                          | Currency of amount outstanding | Amount at close of preceding month | Converted during the month | Amount at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|--|--------------------------------|------------------------------------|----------------------------|------------------------------|--|---|
| 1. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 2. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 3. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| 4. N/A   |                                |                                    |                            |                              |  |   |
| Stock code (if listed)                         |                                |                                    |                            |                              |  |   |
| Class of shares issuable ( <i>Note 1</i> )     |                                |                                    |                            |                              |  |   |
| Subscription price                             |                                |                                    |                            |                              |  |   |
| EGM approval date (if applicable) (dd/mm/yyyy) | ( / / )                        |                                    |                            |                              |  |   |
| Total C. (Ordinary shares)                     |                                |                                    |                            |                              | N/A  |   |
| (Preference shares)                            |                                |                                    |                            |                              | N/A  |   |
| (Other class)                                  |                                |                                    |                            |                              | N/A  |   |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|--|---|
| 1. N/A  |  |   |
| 2. N/A  |  |   |
| 3. N/A  |  |   |
| Total D. (Ordinary shares)  | N/A  |   |
| (Preference shares)   | N/A  |   |
| (Other class)   | N/A  |   |

## Other Movements in Issued Share Capital

| Type of Issue   |            |                |            |   | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|------------|----------------|------------|---|--|---|
| 1. Rights issue | At price : | State currency | <u>N/A</u> | Class of shares issuable<br>(Note 1)    | <u>N/A</u>   |   |
|                 |            |                |            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |            |                |            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |            |                |            |   | <u>N/A</u>   | <u>N/A</u>  |
| 2. Open offer   | At price : | State currency | <u>N/A</u> | Class of shares issuable<br>(Note 1)    | <u>N/A</u>   |   |
|                 |            |                |            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |            |                |            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |            |                |            |   | <u>N/A</u>   | <u>N/A</u>  |
| 3. Placing      | At price : | State currency | <u>N/A</u> | Class of shares issuable<br>(Note 1)    | <u>N/A</u>   |   |
|                 |            |                |            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |            |                |            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |            |                |            |   | <u>N/A</u>   | <u>N/A</u>  |
| 4. Bonus issue  |            |                |            | Class of shares issuable<br>(Note 1)    | <u>N/A</u>   |   |
|                 |            |                |            | Issue and allotment date : (dd/mm/yyyy) | ( / / )  |   |
|                 |            |                |            | EGM approval date: (dd/mm/yyyy)         | ( / / )  |   |
|                 |            |                |            |   | <u>N/A</u>   | <u>N/A</u>  |

## For Main Board and GEM listed issuers

|                         |            |                |            | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-------------------------|------------|----------------|------------|--|---|
| Type of Issue           |            |                |            |  |   |
| 5. Scrip dividend       | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1)                                    | <u>N/A</u>  |
|                         |            |                |            | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                         |            |                |            | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                         |            |                |            |  | <u>N/A</u> <u>N/A</u>   |
| 6. Repurchase of shares |            |                |            | Class of shares repurchased (Note 1)                                 | <u>N/A</u>  |
|                         |            |                |            | Cancellation date : (dd/mm/yyyy)                                     | ( / / )   |
|                         |            |                |            | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                         |            |                |            |  | <u>N/A</u> <u>N/A</u>   |
| 7. Redemption of shares |            |                |            | Class of shares redeemed (Note 1)                                    | <u>N/A</u>  |
|                         |            |                |            | Redemption date : (dd/mm/yyyy)                                       | ( / / )   |
|                         |            |                |            | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                         |            |                |            |  | <u>N/A</u> <u>N/A</u>   |
| 8. Consideration issue  | At price : | State currency | <u>N/A</u> | Class of shares issuable (Note 1)                                    | <u>N/A</u>  |
|                         |            |                |            | Issue and allotment date : (dd/mm/yyyy)                              | ( / / )   |
|                         |            |                |            | EGM approval date: (dd/mm/yyyy)                                      | ( / / )   |
|                         |            |                |            |  | <u>N/A</u> <u>N/A</u>   |



For Main Board and GEM listed issuers

|                            |   |   |  | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |            |
|----------------------------|---|---|--|--|---|------------|
| Type of Issue              |   |   |  |  |   |            |
| 9. Capital reorganisation  | Class of shares issuable (Note 1)       |   |  | <u>N/A</u>   |   |            |
|                            | Issue and allotment date : (dd/mm/yyyy) |   |  | ( / / )  |   |            |
|                            | EGM approval date: (dd/mm/yyyy)         |   |  | ( / / )  |   |            |
|                            |   |   |  | <u>N/A</u>   | <u>N/A</u>  |            |
| 10. Other (Please specify) | At price : State currency               | Class of shares issuable (Note 1)       |  |  | <u>N/A</u>  |            |
|                            |   | Issue and allotment date : (dd/mm/yyyy) |  |  | ( / / )   |            |
|                            |   | EGM approval date: (dd/mm/yyyy)         |  |  | ( / / )   |            |
|                            |   |   |  |  | <u>N/A</u>  | <u>N/A</u> |
| Total E.                   |   |   |  | (Ordinary shares)  | <u>N/A</u>  |            |
|                            |   |   |  | (Preference shares)  | <u>N/A</u>  |            |
|                            |   |   |  | (Other class)  | <u>N/A</u>  |            |

|  |     |            |
|--|-----|------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | <u>N/A</u> |
|  | (2) | <u>N/A</u> |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        |     | <u>N/A</u> |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  |     | <u>N/A</u> |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |            |

Remarks (if any):

N/A

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Submitted by: Shing On Wai

Title: Secretary  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*