

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :	30/11/2015
i or the month chaca (aa/mm/jjjj).	50/11/2015

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South China Financial Holdings Limited
Date Submitted	04/12/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares						
(1) Stock code : <u>619</u> Descri	ption :	ption : Ordinary Shares				
	No. of ordinary shares	Par value (HKD)	Authorised share capital (HKD)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u> Descri	ption :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month						
Increase/(decrease)						
Balance at close of the month						

2. Preference Shares

Stock code :	N/A	Descrip	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of pr	receding	month			
Increase/(decrease)					
Balance at close of th	e month				

3. Other Classes of Shares

Stock code : <u>N/A</u> Descrip	ption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Total authorised share capital at the end of the month (HKD) : N/A

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No. of preference	No. of other classes		
	(1)	(2)	shares	of shares		
Balance at close of preceding month	7,542,126,750	N/A	N/A	N/A		
Increase/ (decrease) during the month		N/A	N/A	N/A		
Balance at close of the month	7,542,126,750	N/A	N/A	N/A		

III. Details of Movements in Issued Share Capital

Share Options (under	Share Option	Schemes of the I	ssuer)			
Particulars of share					No. of new shares of	No. of new shares of
option scheme					issuer issued during	issuer which may be
including EGM					the month pursuant	issued pursuant thereto
approval date		Movement durin	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and -			0			
class of shares				_		
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
05/06/2012						
Ordinary shares	-	-	-	-	-	60,000,000
(Note 1)		·				
2. N/A						
shares		·				
(Note 1)						
3. N/A						
(/ /)						
shares						
(Note 1)		·			· · · · · · · · · · · · · · · · · · ·	
(To	tal A. (Ordin	nary shares)	N/A	
		10		ence shares)	N/A	
				Other class)	N/A	
Total funda noise d duri	na tha morth	from oronoice of		(((((((((((((((((((1 1/ / 1	
Total funds raised duri options (State currence		nom exercise of	L	N/A		
options (State currenc	y)			$\pm N/TA$		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)		·			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (<i>Note 1</i>)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A		_			
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	Тс		ary shares)	N/A	
			nce shares) Other class)	N/A N/A	
			/ <u></u>		

Convertibles (i.e. Convertible i	nto Shores of the l	aguar which are to		For Main Board	ard and GEM listed issuers		
Convertibles (i.e. Convertible i		Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
1. N/A							
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)	·					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price		 					
EGM approval date							
(if applicable) (dd/mm/yyyy) 4. N/A	(/ /)						
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)						
(<u></u>)))))/	<u>, , , ,)</u>			nary shares) ence shares) Other class)	N/A N/A N/A	-	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	ulereto	as at close of the month
1. <u>N/A</u>		
2. N/A		
(/ / _)		
shares (Note 1)		
3. <u>N/A</u>		
(/ /) shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

		ssued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable (<i>Note 1</i>)	N/A			montin
1.	Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	N/A			
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares issuable (Note 1)	N/A			
3.	Placing	At price : State <u>N/A</u>	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	NT/A
						<u>N/A</u>	N/A
			Class of shares issuable	N/A			
4.	Bonus issue		(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

5. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ 5. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ 6. Repurchase of shares Class of shares $\frac{N/A}{(drmn/yyyy)}$ N/A 6. Repurchase of shares Cancellation date : $(///)$ N/A 7. Redemption of shares Class of shares $\frac{N/A}{(dd'mn'yyyy)}$ N/A 7. Redemption of shares Class of shares $\frac{N/A}{(dd'mn'yyyy)}$ N/A 8. Consideration issue At price : $\frac{State}{currency}$ N/A State $\frac{N/A}{(Note 1)}$ 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$	Type of Issue		F	For Main H	Boar	rd and GEM list No. of new shares of issuer issued during the month pursuant thereto	ed issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month
S. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ S. Scrip dividend At price : $\frac{State}{currency}$ N/A Issue and allotment $(///)$ EGM approval date: $(///)$ N/A N/A 6. Repurchase of shares Class of shares N/A 7. Redemption issue At price : $\frac{State}{currency}$ N/A N/A 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment (///) 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment (///) 8. Consideration issue At price : $\frac{State}{currency}$ N/A Issue and allotment (///)							
Edde (dd mm/yyy) EGM approval date: $(///)$ (d/mm/yyy) N/A 6. Repurchase of $Carcellation date : (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyy) EGM approval date: (///) N/A7. Redemption of Redemption date : (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyy) N/A Class of shares N/Aredeemed (Note 1)Redemption date : (///)(d/mm/yyy)EGM approval date: (///)(d/mm/yyy)N/ARedemption date : (///)(d/mm/yyy)N/ARedemption date : (///)(d/mm/yyy)N/AState N/AClass of shares issuable N/A(N/A(Note 1)8. Consideration issue At price : State N/AState N/AClass of shares issuable N/A(N/A(Note 1)State (M/A)(I = (d/mm/yyy)EGM approval date: (//)$				N/A			
$\frac{(dd/mm'yyyy)}{(dd/mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{repurchase of (Mote 1)}$ $Cancellation date : (///) (dd/mm/yyyy)$ $EGM approval date: (///) (dd/mm/yyyy) = \frac{N/A}{(dd/mm'yyyy)}$ $\frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{redeemed (Note 1)}$ $\frac{N/A}{(dd/mm'yyyy)} = \frac{N/A}{(dd/mm'yyyy)}$ $\frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{(dd/mm'yyyy)}$ $\frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{(dd/mm'yyyy)} = \frac{N/A}{(Mote 1)}$ $\frac{Class of shares issuable}{N/A} = \frac{N/A}{(Note 1)}$ $\frac{N/A}{(Note 1)}$ $\frac{Class of shares issuable}{(Note 1)} = \frac{N/A}{(Note 1)}$ $\frac{Class of shares issuable}{(Note 1)} = \frac{N/A}{(Mote 1)}$	Scrip dividend	At price : State		(/ /)		
Class Of shares 6. Repurchase of shares Cancellation date : $(/ / /)$ (dd/mm/yyy) EGM approval date: $(/ / /)$ (dd/mm/yyy) EGM approval date: $(/ / /)$ 7. Redemption of shares N/A Redemption date : $(/ / /)$ 7. Redemption of shares Redemption date : $(/ / /)$ 8. Consideration issue At price : State currency N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(/ / /)$ J J 8. Consideration issue At price : State currency N/A Issue and allotment date : $(/ / /)$ 8. Consideration issue At price : State currency N/A Issue and allotment date : $(/ / /)$ 8. Consideration issue At price : State currency N/A Issue and allotment date : $(/ / /)$ 8. Consideration issue At price : State currency N/A Issue and allotment date : $(/ / /)$				(/ /)	N/A	N/A
c. ass of shares repurchased (Note 1) 6. Repurchase of shares Cancellation date : $(///)$ $(dd/mm/yyy)$ EGM approval date: $(///)$ $(dd/mm/yyy)$ N/A 7. Redemption of shares N/A 7. Redemption of shares N/A Redemption date : $(///)$ N/A Redemption date : $(///)$ N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(///)$ N/A Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ B. Consideration issue At price : State currency N/A Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ B. Consideration issue At price : State currency N/A Issue and allotment date : $(///)$ Issue and allotment date : $(///)$							
shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ N/A Redemption of shares N/A Redemption date: $(//)$ $(dd'mm/yyyy)$ N/A Redemption date: $(//)$ $(dd'mm/yyyy)$ N/A Redemption date: $(//)$ $(dd'mm/yyyy)$ EGM approval date: $(dd'mm/yyyy)$ N/A EGM approval date: $(///)$ $(dd'mm/yyyy)$ N/A Redemption date: $(///)$ $(dd'mm/yyyy)$ N/A EGM approval date: $(///)$ (N/A) Sum and allotment (N/A) Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date:				N/A			
Image: Construction of shares (dd/mm/yyyy) N/A 7. Redemption of shares Class of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)				(/ /)		
7. Redemption of shares N/A redeemed (Note 1) 7. Redemption of shares Redemption date : (/ /) (dd/mm/yyy) EGM approval date: (/ /) (dd/mm/yyyy) N/A EGM approval date: (/ /) (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : ((/ /)) $(/ /)$ EGM approval date: (/ /) N/A				(/ /)	N/A	N/A
7. Redemption of shares Redemption date : $(///)$ 7. Redemption of shares Redemption date : $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(dd/mm/yyyy)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$							
shares $(dd/mm/yyyy)$ EGM approval date: $(///)$ (dd/mm/yyyy) EGM approval date: $(///)$ (dd/mm/yyyy) N/A N/A 8. Consideration issue At price : State currency N/A Issue and allotment date : $(dd/mm/yyyy)$ EGM approval date: $(//)$				N/A			
$\frac{\text{N/A}}{(\text{Mote }1)}$ 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{N/A}}$ Issue and allotment (///) ate : (dd/mm/yyyy) EGM approval date: (///)				(/ /)		
8. Consideration issue At price : $\frac{State}{currency} - \frac{N/A}{M}$ Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (/ /)			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/ A	N 7/4
8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{M}}$ Issue and allotment $(/ /)$ EGM approval date: $(/ /)$						<u>N/A</u>	N/A
8. Consideration issue At price : $\frac{N/A}{currency} = \frac{N/A}{date}$ (date : (dd/mm/yyyy) EGM approval date: (//)				N/A			
Lohn upploval date.	Consideration issue			(/ /)		
(dd/mm/yyyy)			EGM approval date: (dd/mm/yyyy)	(/ /)		
<u>N/A</u>						N/A	N/A

			I	For Main I		and GEM list	
	Type of Issue					No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares issuable (<i>Note 1</i>)	N/A			
10.	Other (Please specify)	At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
				Ordinary s eference s (Other	hares)	N/A N/A N/A	-

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	N/A		
	(2)	N/A		
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)				

(if	any)	:
	(if	(if any)

N/A		
Submitted by:	Chan Sau Mui Juanna	
Title: (Directo	Secretary r, Secretary or other duly authorised officer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*