

## Monthly Return of Equity Issuer on Movements in Securities

| 31/01/2016 |
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|            |

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | South China Financial Holdings Limited |
|----------------|--|
| Date Submitted | 03/02/2016                             |

I. Movements in Authorised Share Capital

| (1) Stock code : 619 Descri   | otion : Ordinary Shares              |                                  |   |  |  |
|---|--------------------------------------|----------------------------------|---|--|--|
|   | No. of ordinary shares               | Par value<br>(HKD)               | Authorised share<br>capital<br>(HKD)            |  |  |
| Balance at close of preceding month                                       | N/A                                  | N/A                              | N/A   |  |  |
| Increase/(decrease)   |                                      |                                  |   |  |  |
| Balance at close of the month   | N/A                                  | N/A                              | N/A   |  |  |
|   |                                      |                                  |   |  |  |
| (2) Stock code : <u>N/A</u> Descri  | ption :                              |                                  |   |  |  |
| (2) Stock code : <u>N/A</u> Descri  | ption :<br>No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |  |  |
| (2) Stock code : <u>N/A</u> Descri<br>Balance at close of preceding month | No. of ordinary                      | (State                           | capital   |  |  |
|   | No. of ordinary                      | (State                           | capital   |  |  |

## 2. Preference Shares

| Stock code :           | N/A      | Descrip | tion :                   |                                  |   |
|------------------------|----------|---------|--------------------------|----------------------------------|---|
|                        |          |         | No. of preference shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of pr | receding | month   |                          |                                  |   |
| Increase/(decrease)    |          |         |                          |                                  |   |
| Balance at close of th | e month  |         |                          |                                  |   |

## 3. Other Classes of Shares

| Stock code : <u>N/A</u> Descrip     | ption :                        |                                  |   |
|-------------------------------------|--------------------------------|----------------------------------|---|
|                                     | No. of other classes of shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
| Balance at close of preceding month |                                |                                  |   |
| Increase/(decrease)                 |                                |                                  |   |
| Balance at close of the month       |                                |                                  |   |

Total authorised share capital at the end of the month (HKD) : N/A

## II. Movements in Issued Share Capital

|  | No. of ordi   | nary shares | No. of preference | No. of other classes |
|--|---------------|-------------|-------------------|----------------------|
|  | (1)           | (2)         | shares            | of shares            |
| Balance at close of preceding month      | 7,542,126,750 | N/A         | N/A               | N/A                  |
| Increase/ (decrease)<br>during the month |               | N/A         | N/A               | N/A                  |
| Balance at close of the month            | 7,542,126,750 | N/A         | N/A               | N/A                  |

III. Details of Movements in Issued Share Capital

| Share Options (under                               | Share Option | Schemes of the I | ssuer)        |                                       |                                       |                          |
|--|--------------|------------------|---------------|---------------------------------------|---------------------------------------|--------------------------|
| Particulars of share                               |              |                  |               |                                       | No. of new shares of                  | No. of new shares of     |
| option scheme                                      |              |                  |               |                                       | issuer issued during                  | issuer which may be      |
| including EGM                                      |              |                  |               |                                       | the month pursuant                    | issued pursuant thereto  |
| approval date                                      |              | Movement durin   | ng the month  |                                       | thereto                               | as at close of the month |
| (dd/mm/yyyy) and -                                 |              |                  | 0             |                                       |                                       |                          |
| class of shares                                    |              |                  |               | _                                     |                                       |                          |
| issuable   | Granted      | Exercised        | Cancelled     | Lapsed                                |                                       |                          |
| 1. Share option                                    |              |                  |               |                                       |                                       |                          |
| scheme   |              |                  |               |                                       |                                       |                          |
| adopted on   |              |                  |               |                                       |                                       |                          |
| 05/06/2012   |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
| Ordinary shares                                    | -            | -                | -             | -                                     | -                                     | 60,000,000               |
| (Note 1)   |              | ·                |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
| 2. N/A   |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
| shares   |              | ·                |               |                                       |                                       |                          |
| (Note 1)   |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
| 3. N/A   |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |
| ( / / )  |              |                  |               |                                       |                                       |                          |
| shares   |              |                  |               |                                       |                                       |                          |
| (Note 1)   |              | ·                |               |                                       | · · · · · · · · · · · · · · · · · · · |                          |
| (  |              | To               | tal A. (Ordin | nary shares)                          | N/A                                   |                          |
|  |              | 10               |               | ence shares)                          | N/A                                   |                          |
|  |              |                  |               | Other class)                          | N/A                                   |                          |
| Total funda noise d duri                           | na tha morth | from oronoice of |               | ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( ( | 1 1/ / 1                              |                          |
| Total funds raised duri<br>options (State currence |              | nom exercise of  | L             | N/A                                   |                                       |                          |
| options (State currenc                             | y)           |                  |               | $\pm N/TA$                            |                                       |                          |
|  |              |                  |               |                                       |                                       |                          |

| Description of warrants<br>(Date of expiry - dd/mm/yyyy)                           | Currency of Nominal value<br>nominal close of<br>value preceding mont | during the | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---|------------|---|--|--|
| <u>1. N/A</u>  |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   | ·          |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |            |   |  |  |
| 2. N/A   |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |            |   |  |  |
| 3. N/A   |   |            |   |  |  |
|  |   |            |   |  |  |
| ( / / )<br>Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> ) |   |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   |            |   |  |  |
| 4. N/A   |   | _          |   |  |  |
| Class of shares issuable (Note 1)  |   |            |   |  |  |
| Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)         | ( / / )   | _          |   |  |  |
|  | Тс  |            | ary shares)                               | N/A  |  |
|  |   |            | nce shares)<br>Other class)               | N/A<br>N/A   |  |
|  |   |            | / <u></u>                                 |  |  |

| Convertibles (i.e. Convertible i   | nto Shores of the l | aguar which are to                       |                                  | For Main Board and GEM listed issuers        |  |  |  |
|--|---------------------|--|----------------------------------|--|--|--|--|
| Convertibles (i.e. Convertible i   |                     | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at<br>close of the<br>month           | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |  |
| 1. N/A   |                     |  |                                  |  |  |  |  |
|  |                     |  |                                  |  |  |  |  |
|  |                     |  |                                  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy))<br>2. N/A | ( / /)              | ·  |                                  |  |  |  |  |
|  |                     |  |                                  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)<br>3. N/A  | ( / / )             |  |                                  |  |  |  |  |
|  |                     |  |                                  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price  |                     | <br>                                     |                                  |  |  |  |  |
| EGM approval date  |                     |  |                                  |  |  |  |  |
| (if applicable)<br>(dd/mm/yyyy)<br>4. N/A  | ( / / )             |  |                                  |  |  |  |  |
|  |                     |  |                                  |  |  |  |  |
| Stock code (if listed)<br>Class of shares<br>issuable ( <i>Note 1</i> )<br>Subscription price<br>EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)            | ( / / )             |  |                                  |  |  |  |  |
| ( <u></u> )))))/   | <u>, , , , )</u>    |  |                                  | nary shares)<br>ence shares)<br>Other class) | N/A<br>N/A<br>N/A  | -  |  |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

|   | No. of new shares of<br>issuer issued during<br>the month pursuant<br>thereto | No. of new shares of<br>issuer which may be<br>issued pursuant thereto |
|---|---|--|
| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | ulereto   | as at close of the month   |
| 1. <u>N/A</u>   |   |  |
|   |   |  |
|   |   |  |
| 2. N/A  |   |  |
|   |   |  |
| ( / / _ )   |   |  |
| shares (Note 1)   |   |  |
| 3. <u>N/A</u>   |   |  |
|   |   |  |
| ( / / )<br>shares (Note 1)  |   |  |
|   |   |  |
| Total D. (Ordinary shares)  | N/A   |  |
| (Preference shares)   | N/A   |  |
| (Other class)   | N/A   |  |
|   |   |  |

|    |               | ssued Share Capital         |   |       |   | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----|---------------|-----------------------------|---|-------|---|--|---|
|    | Type of Issue |                             | Class of shares issuable ( <i>Note 1</i> )                      | N/A   |   |  | montin  |
| 1. | Rights issue  | At price : State            | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                             | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                             |   |       |   | N/A  | N/A   |
|    |               |                             | Class of shares issuable ( <i>Note 1</i> )                      | N/A   |   |  |   |
| 2. | Open offer    | At price : State            | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                             | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                             |   |       |   | N/A  | N/A   |
|    |               |                             | Class of shares issuable ( <i>Note 1</i> )                      | N/A   |   |  |   |
| 3. | Placing       | At price : State <u>N/A</u> | Issue and allotment<br>date : (dd/mm/yyyy)                      | ( / / | ) |  |   |
|    |               |                             | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) | NT/ A  | NT/A  |
|    |               |                             |   |       |   | <u>N/A</u>   | N/A   |
|    |               |                             | Class of shares issuable  | N/A   |   |  |   |
| 4. | Bonus issue   |                             | ( <i>Note 1</i> )<br>Issue and allotment<br>date : (dd/mm/yyyy) | ( / / | ) |  |   |
|    |               |                             | EGM approval date:<br>(dd/mm/yyyy)                              | ( / / | ) |  |   |
|    |               |                             |   |       |   | N/A  | N/A   |

| 5. Scrip dividend       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)$ 5. Scrip dividend       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)$ 6. Repurchase of shares       Class of shares $\frac{N/A}{(drmn/yyyy)}$ N/A         6. Repurchase of shares       Cancellation date : $(///)$ N/A         7. Redemption of shares       Class of shares $\frac{N/A}{(dd'mn'yyyy)}$ N/A         7. Redemption of shares       Class of shares $\frac{N/A}{(dd'mn'yyyy)}$ N/A         8. Consideration issue At price : $\frac{State}{currency}$ N/A       State $\frac{N/A}{(Note 1)}$ 8. Consideration issue At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)$ 8. Consideration issue At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)$  | Type of Issue       |                  | F                                  | For Main H | Boar | rd and GEM list<br>No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | ed issuers<br>No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|--|---------------------|------------------|------------------------------------|------------|------|---|---|
| S. Scrip dividend       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)$ S. Scrip dividend       At price : $\frac{State}{currency}$ N/A       Issue and allotment $(///)$ EGM approval date: $(///)$ N/A       N/A         6. Repurchase of shares       Class of shares       N/A         7. Redemption issue At price : $\frac{State}{currency}$ N/A       N/A         8. Consideration issue At price : $\frac{State}{currency}$ N/A       Issue and allotment (///)         8. Consideration issue At price : $\frac{State}{currency}$ N/A       Issue and allotment (///)         8. Consideration issue At price : $\frac{State}{currency}$ N/A       Issue and allotment (///)  |                     |                  |                                    |            |      |   |   |
| Edde (dd mm/yyy)<br>EGM approval date: $(///)$<br>(d/mm/yyy)<br>N/A<br>6. Repurchase of $Carcellation date : (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyy) EGM approval date: (///) N/A7. Redemption of Redemption date : (///) (d/mm/yyy) EGM approval date: (///) (d/mm/yyy) N/A Class of shares N/Aredeemed (Note 1)Redemption date : (///)(d/mm/yyy)EGM approval date: (///)(d/mm/yyy)N/ARedemption date : (///)(d/mm/yyy)N/ARedemption date : (///)(d/mm/yyy)N/AState N/AClass of shares issuable N/A(N/A(Note 1)8. Consideration issue At price : State N/AState N/AClass of shares issuable N/A(N/A(Note 1)State (M/A)(I = (d/mm/yyy)EGM approval date: (//)$  |                     |                  |                                    | N/A        |      |   |   |
| $\frac{(dd/mm'yyyy)}{(dd/mm'yyyy)} = \frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{repurchase of (Mote 1)}$ $Cancellation date : (///) (dd/mm/yyyy)$ $EGM approval date: (///) (dd/mm/yyyy) = \frac{N/A}{(dd/mm'yyyy)}$ $\frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{redeemed (Note 1)}$ $\frac{N/A}{(dd/mm'yyyy)} = \frac{N/A}{(dd/mm'yyyy)}$ $\frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{(dd/mm'yyyy)}$ $\frac{N/A}{N/A}$ $\frac{Class of shares - N/A}{(dd/mm'yyyy)} = \frac{N/A}{(Mote 1)}$ $\frac{Class of shares issuable}{N/A} = \frac{N/A}{(Note 1)}$ $\frac{N/A}{(Note 1)}$ $\frac{Class of shares issuable}{(Note 1)} = \frac{N/A}{(Note 1)}$ $\frac{Class of shares issuable}{(Note 1)} = \frac{N/A}{(Mote 1)}$  | Scrip dividend      | At price : State |                                    | ( / /      | )    |   |   |
| Class       Of       shares         6. Repurchase of shares       Cancellation date : $(/ / /)$ (dd/mm/yyy)       EGM approval date: $(/ / /)$ (dd/mm/yyy)       EGM approval date: $(/ / /)$ 7. Redemption of shares       N/A       Redemption date : $(/ / /)$ 7. Redemption of shares       Redemption date : $(/ / /)$ 8. Consideration issue       At price :       State currency       N/A         8. Consideration issue       At price :       State currency       N/A         Issue and allotment date : $(/ / /)$ J       J         8. Consideration issue       At price :       State currency       N/A       Issue and allotment date : $(/ / /)$ 8. Consideration issue       At price :       State currency       N/A       Issue and allotment date : $(/ / /)$ 8. Consideration issue       At price :       State currency       N/A       Issue and allotment date : $(/ / /)$ 8. Consideration issue       At price :       State currency       N/A       Issue and allotment date : $(/ / /)$ |                     |                  |                                    | ( / /      | )    | N/A   | N/A   |
| c. ass of shares       repurchased (Note 1)         6. Repurchase of shares       Cancellation date : $(///)$ $(dd/mm/yyy)$ EGM approval date: $(///)$ $(dd/mm/yyy)$ N/A         7. Redemption of shares       N/A         7. Redemption of shares       N/A         Redemption date : $(///)$ N/A         Redemption date : $(///)$ N/A         8. Consideration issue At price : State currency       N/A         Issue and allotment date : $(///)$ N/A         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$ B. Consideration issue At price : State currency       N/A         Issue and allotment date : $(///)$ Issue and allotment date : $(///)$  |                     |                  |                                    |            |      |   |   |
| shares $(dd'mm/yyyy)$ EGM approval date: $(//)$ $(dd'mm/yyyy)$ N/A         Redemption of shares       N/A         Redemption date: $(//)$ $(dd'mm/yyyy)$ N/A         Redemption date: $(//)$ $(dd'mm/yyyy)$ N/A         Redemption date: $(//)$ $(dd'mm/yyyy)$ EGM approval date: $(dd'mm/yyyy)$ N/A         EGM approval date: $(///)$ $(dd'mm/yyyy)$ N/A         Redemption date: $(///)$ $(dd'mm/yyyy)$ N/A         EGM approval date: $(///)$ $(N/A)$ Sum and allotment $(N/A)$ Issue and allotment $(///)$ EGM approval date: $(///)$ EGM approval date:  |                     |                  |                                    | N/A        |      |   |   |
| Image: Construction of shares (dd/mm/yyyy)       N/A         7. Redemption of shares       Class of shares $N/A$ redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyyy)         EGM approval date: ( / / ) (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency $N/A$ Issue and allotment date: ( / / ) ( dd/mm/yyyy)         EGM approval date: ( / / ) ( dd/mm/yyyy)       EGM approval date: ( / / ) ( dd/mm/yyyy)   |                     |                  |                                    | ( / /      | )    |   |   |
| 7. Redemption of shares $N/A$ redeemed (Note 1)         7. Redemption of shares       Redemption date : ( / / ) (dd/mm/yyy)         EGM approval date: ( / / ) (dd/mm/yyyy) $N/A$ EGM approval date: ( / / ) (dd/mm/yyyy) $N/A$ 8. Consideration issue At price : State currency $N/A$ Issue and allotment date : ( ( / / ) ) $( / / )$ EGM approval date: ( / / ) $N/A$   |                     |                  |                                    | ( / /      | )    | N/A   | N/A   |
| 7. Redemption of shares       Redemption date : $(///)$ 7. Redemption of shares       Redemption date : $(///)$ (dd/mm/yyyy)       EGM approval date: $(///)$ (dd/mm/yyyy)       N/A         8. Consideration issue At price : State currency       N/A         Issue and allotment date : $(dd/mm/yyyy)$ Issue and allotment date : $(///)$ EGM approval date: $(///)$ EGM approval date: $(///)$   |                     |                  |                                    |            |      |   |   |
| shares $(dd/mm/yyyy)$<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>EGM approval date: $(///)$<br>(dd/mm/yyyy)<br>N/A<br>N/A<br>8. Consideration issue At price : State<br>currency $N/A$<br>Issue and allotment<br>date : $(dd/mm/yyyy)$<br>EGM approval date: $(//)$  |                     |                  |                                    | N/A        |      |   |   |
| $\frac{\text{N/A}}{(\text{Mote }1)}$ 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{N/A}}$ Issue and allotment $(\text{///})$ ate : $(\text{dd/mm/yyyy})$ EGM approval date: $(\text{///})$   |                     |                  |                                    | ( / /      | )    |   |   |
| 8. Consideration issue At price : $\frac{State}{currency} - \frac{N/A}{M}$ Issue and allotment ( / / ) date : (dd/mm/yyyy)         EGM approval date:       ( / / )  |                     |                  | EGM approval date:<br>(dd/mm/yyyy) | ( / /      | )    |   | <b>N</b> 7/4  |
| 8. Consideration issue At price : $\frac{\text{State}}{\text{currency}} = \frac{\text{N/A}}{\text{M}}$ Issue and allotment $( / / )$<br>EGM approval date: $( / / )$   |                     |                  |                                    |            |      | <u>N/A</u>  | N/A   |
| 8. Consideration issue At price : $\frac{N/A}{currency} = \frac{N/A}{date}$ (date : (dd/mm/yyyy)<br>EGM approval date: (//)  |                     |                  |                                    | N/A        |      |   |   |
| Lohn upploval date.  | Consideration issue |                  |                                    | ( / /      | )    |   |   |
| (dd/mm/yyyy)   |                     |                  | EGM approval date:<br>(dd/mm/yyyy) | ( / /      | )    |   |   |
| <u>N/A</u>   |                     |                  |                                    |            |      | N/A   | N/A   |

|     |                           |   | I  | For Main I                         |        | and GEM list  |   |
|-----|---------------------------|---|--|------------------------------------|--------|---|---|
|     | Type of Issue             |   |  |                                    |        | No. of new<br>shares of<br>ssuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|     |                           |   | Class of shares issuable ( <i>Note 1</i> ) | N/A                                |        |   |   |
| 9.  | Capital reorganisation    |   | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                              | )      |   |   |
|     |                           |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                              | )      | N/A   | N/A   |
|     |                           |   |  |                                    |        |   |   |
|     |                           |   | Class of shares issuable ( <i>Note 1</i> ) | N/A                                |        |   |   |
| 10. | Other<br>(Please specify) | At price : $\frac{\text{State}}{\text{currency}} \frac{\text{N/A}}{\text{-}}$ | Issue and allotment<br>date : (dd/mm/yyyy) | ( / /                              | )      |   |   |
|     |                           |   | EGM approval date:<br>(dd/mm/yyyy)         | ( / /                              | )      | N/A   | N/A   |
|     |                           |   |  | Ordinary s<br>eference s<br>(Other | hares) | N/A<br>N/A<br>N/A   | -   |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                          | (1) | N/A |  |  |
|--|-----|-----|--|--|
|  | (2) | N/A |  |  |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                        | N/A |     |  |  |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                  | N/A |     |  |  |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) |     |     |  |  |

| Remarks | (if | any) | ): |
|---------|-----|------|----|
|---------|-----|------|----|

| N/A     |                     |                                   |    |  |
|---------|---------------------|-----------------------------------|----|--|
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|         |                     |                                   |    |  |
| Submitt | ed by:              | Ng Yuk Mui Jessica                |    |  |
| Title:  |                     | Director                          |    |  |
|         | (Director, Secretar | y or other duly authorised office | r) |  |
|         |                     |                                   |    |  |

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. *If there is insufficient space, please append the prescribed continuation sheet.*