Form A 表格甲

To be valid, the whole of this document must be returned.

本文件必須整份交還,方為有效。

Provisional Allotment Letter No. 暫定配額通知書編號

IMPORTANT

重要提示

Reference is made to the prospectus issued by South China Financial Holdings Limited (the "Company") dated 20 July 2016 in relation to the Rights Issue (the "Prospectus"). Terms defined in the Prospectus shall have the same meanings when used herein unless the context otherwise requires.

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AIREM 中主語社区特徴と可い(中ムの)) 10歳日前の一家、ハモビカー「日南京(KRZ) それていた年生)「「ホオス数の市内」は「大阪本生の分死と(内黒大ヤ型ル屋内)」がありために THIS PROVISIONAL ALLOTHENT LETTER ("PAL") IS VALUABLE AND TRANSFERABLE AND REQUIRES YOUR IMMEDIATE ATTENTION. THE OFFER CONTAINED IN THIS PAL AND THE ACCOMPANYING EAF EXPIRES AT 4:00 P.M. ON WEDNESDAY, 3 AUGUST 2016 (OR SUCH LATER DATE AS MENTIONED IN THE PARAGRAPH HEADED "EFFECT OF BAD WEATHER" OVERLEAF). 本暫定配額通知書(「暫定配額通知書」)具有價值及可轉讓,並應即時處理,本暫定配額通知書及隨附之額外供股股份申請表格所載之要約將於二零一六年八月三日(星期三)(或背頁[惡劣天氣之影響]一段所述有關較後日期) 下午四時正截止。

IF YOU ARE IN ANY DOUBT ABOUT THIS PAL OR AS TO THE ACTION TO BE TAKEN, YOU SHOULD CONSULT YOUR LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, BANK MANAGER, SOLICITOR, PROFESSIONAL ACCOUNTANT OR OTHER PROFESSIONAL ADVISER. IF YOU HAVE SOLD OR TRANSFERRED ALL OF YOUR SHARES OF THE COMPANY, YOU SHOULD AT ONCE HAND THE PROSPECTUS AND THIS PAL AND THE ACCOMPANYING EAF TO THE PURCHASER(S) OR THE TRANSFERRED (S) OR TO THE BANK, LICENSED SECURITIES DEALER, REGISTERED INSTITUTION IN SECURITIES, OR OTHER AGENT THROUGH WHOM THE SALE OR TRANSFER WAS EFFECTED FOR TRANSMISSION TO THE PURCHASER(S) OR THE TRANSFEREE(S). 間下如對本質企配器通知書或應採取之行動有任何疑問,應諮詢 閣下之特接證券交易商、註冊證券機構、銀行經理、律師、專業會計師或其他專業顧問。 閣下如已告出或轉讓名下所有本公司股份,應立即將供股章程及本暫 定配額通知書以及隨附之額外供股股份申請表格送交買主或承讓人,或經手買責或轉讓之銀行經理、持牌證券交易商、註冊證券機構或其他代理,以使轉交買主或承讓人。

A copy of this PAL, together with a copy of the Prospectus and the documents specified in the paragraph headed "Documents delivered to the Registrar of Companies" in Appendix III to the Prospectus, has been registered with the Registrar of Companies in Hong Kong pursuant to Section 38D of the Companies (Minding Up and Macellaneous Provisions) Ordinance, Chapter 32 of the Laws of Hong Kong. The Registrar of Companies in Hong Kong takes to the contents of any of these documents. une resonance and relation of our proving and in responsibility as to the contents of any of these documents. 本智定記録通時之日本連門民族章程又供設章程相談手ご提呈公司註冊處處長之文件」一段所訂明之文件之印本・已遵照香港法例第32章公司(清盤及難項條文)條例第38D條之規定送呈香港公司註冊處處長登記。香港公司註 冊處處長與香港證券及期貨事務監察委員會對任何此等文件之內容概不負責。

Image スペロに通び公司スキャロニスタイモジロにつんマスロシロシスロンスロンになって、 Hong Kong Exchanges and Clearing Limited, The Stock Exchange of Hong Kong Limited (the "Stock Exchange") and Hong Kong Securities Clearing Company Limited ("HKSCC") take no responsibility for the contents of this PAL, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this PAL. 書法交易及結算所有限公司、香港聯合交易所有限公司(「職交所1) 及著治中央結算有限公司(「香港結算」)對本暫定配領通知書之內容概不負責,對其準確性或完整性亦不發表任何登明,並明確表示概不就因本暫定配額通知書 全部或任何間から容面達生或回信解説等内容面引致之任何損失未擔任何責任。



SOUTH CHINA FINANCIAL HOLDINGS LIMITED 南華金融控股有限公司

Registrar and Transfer Office Union Registrars Limited Suites 3301-04, 33/F Two Chinachem Exchange Square 338 King's Road North Point, Hong Kong

股份過戶登記處 聯合證券登記有限公司 香港北角 華懋交易廣場2期 33樓3301-04室

(Incorporated in Hong Kong with limited liability (於香港註冊成立之有限公司) (Stock Code: 00619) (股份代號:00619)

RIGHTS ISSUE OF 7,542,126,750 RIGHTS SHARES AT THE SUBSCRIPTION PRICE OF HK\$0.066 PER RIGHTS SHARE ON THE BASIS OF ONE RIGHTS SHARE FOR EVERY ONE SHARE HELD ON THE RECORD DATE 按於記錄日期 每持有一股股份獲發一股供股股份之基準 以每股供股股份0.066港元之認購價 發行7,542,126,750股供股股份

PAYABLE IN FULL ON ACCEPTANCE BY NOT LATER THAN 4:00 P.M. ON WEDNESDAY, 3 AUGUST 2016 股款須不遲於二零一六年八月三日(星期三)下午四時正接納時繳足 Head Office, Registered Office and Principal Place of Business: 28th Floor Bank of China Tower 1 Garden Road Central Hong Kong 總辦事處、註冊辦事處及主要營業地點: 香港中環 花園道1號 中銀大廈28樓

20 July 2016 - 零一六年十月二十日

PROVISIONAL ALLOTMENT LETTER 暫定配額通知書

Name(s) and address of the Qualifying Shareholder(s) 合資格股東之姓名及地址

Total number of Shares registered in your name(s) on Tuesday, 19 July 2016 於二零一六年七月十九日(星期二)已經登記於 關下名下之股份總數

Number of Rights Shares allotted to you subject to payment in full on acceptance by not later than 4:00 p.m. on Wednesday, 3 August 2016 閣下獲配發之供股股份數目。股款须不遲於二零一六年八月三日(星期三)下午四時正接納時 總定

Box B 乙欄

】 ■Box A 甲欄

Total subscription monies payable on acceptance in full 應繳認購股款總額,股款須於接納時繳足

HK\$ Box C 丙櫚 港元

Name of bank on which cheque/cashier's order is drawn:: 支票/銀行本票的付款銀行名稱:

Cheque/cashier's order no.: 支票/銀行本票號碼:

Please insert your contact telephone no.: 請在此填上 閣下之聯絡電話號碼:

alings in the Shares up to the date on which the conditions to which the Rights Issue is subject are

The Fights fause is conditional upon the Underware Average Ave

DSSED "ACCOUNT PAYEE ONLY". NSTRUCTONS ON TRANSER AND SPUTTING OF ENTITLEMENTS TO FIGHTS SHARES ARE ALSO SET OUT IN THE ENGLOBED SHEET. NO FECOPY INL LE GAVEL. TO REIda #5 医教育教育教育会会 TABACY 方面 TabaCy 和学校 目標 上文市構成中央の支持大学教育之事会主要的 一次年以月三日 建同一下午時月二次回復 通信型課題合教育显示自然公司 (此此為香港北角英重現33個裝型)中央 38歳12編32編32編3201-AZE)) 所有授教育以表示激 並以在香港特集街户口間出文夏集成以著港持模報行登出之間行事業支付。並須提供指導人為 (SOUTH CHINA FINANCIAL HOLDINGS LIMITED - PROVISIONAL ALLOTINENT ACCOUNT) "空 IX P2A 抽氧人類产目 加速,在標時環境分析供給起源之間示意試機能文件。電数操作會優勢改革。 terms and conditions and acceptance procedures set out in an enclosed sheet and in the Prospectus and agrees to be bound by them ¹ and grountract, will be governed by and construed in accordance with Hong Kong law.

本文件所載之暫定配類的每位人士約: 確認某一問題所所文件及股款理L所載之 经数及修件以及接納手續,並同意受其約束;及 回事本暫定負額通知書及因此構成之台約須受皆患法律監督及根據香港法律證釋。

A SEPARATE CHEQUE OR CASHIER'S ORDER MUST ACCOMPANY EACH ACCEPTANCE NO RECEIPT WILL BE GIVEN 每份接购活题前一条或支票或銀行本票 繳款將不會獲發收據

| Form B 表格乙 | FC | ^{稅之證明。} FORM OF TRANSFER AND NOMINATION 轉讓及提名表格 | | | | |
|----------------------------------------------|-------------------------------------------------|----------------------------------------------------------------------------------|-------------------------------------------------------------------|-----------------------|--|--|
| | d only by the Qualifying Sharehold (只供擬轉讓其/征 | ler(s) who wish(es) to transfer all of his/her/their r 皮等載於表格甲內乙欄之全部供股股份認購權利之 | ight(s) to subscribe for the Rights Shares set ou 2合資格股東填寫及簽署) | t in Box B of Form A) | | |
| To: The Directors South China Financial I | Holdings Limited | | | | | |
| 致: 南華金融控股有限公司 列位董事 台照 | | | | | | |
| application form (Form C) belc 敬啟者: | ow. | he Rights Shares comprised in this PAL t 股份之認購權悉數轉讓予接受此權利並到 | | 0 0 0 | | |
| 1 | 2 | 3 | 4 | | | |
| | Signature(s) o | f Qualifying Shareholder(s) (all joint Share 合資格股東簽署(所有聯名股東均須簽 | | | | |
| | | | Date: | 2016 | | |
| | | | 日期:二零一六年 | 月日 | | |
| Form C 表格丙 | I | REGISTRATION APPLICATION F 登記申請表格 | ORM | | | |
| (To be co | ompleted and signed only by th | he person(s) to whom the rights to subscribe (只供承讓供股股份認購權之人士填寫及簽 | | d) | | |
| To: The Directors South China Financial I | Holdings Limited | | | | | |
| 致: 南華金融控股有限公司 列位董事 台照 | | | | | | |
| | | res mentioned in Box B of Form A in n | | the same on the terms | | |

IN THE EVENT OF TRANSFER OF RIGHTS TO SUBSCRIBE FOR RIGHTS SHARE(S), HONG KONG AD VALOREM STAMP DUTY IS PAYABLE ON EACH SALE

embodied in this PAL and the Prospectus and subject to the memorandum and articles of association of the Company.

敬啟者: 本人/吾等謹請 閣下將表格甲內乙欄所列之供股股份數目,登記於本人/吾等名下。本人/吾等同意按照本暫定配額通知書及供股章程所載條款,以及在 貴 公司之組織章程大綱及細則規限下,接納此等供股股份。

Existing Shareholder(s) Please mark "X" in this box 現有股東請在本欄內填上「X」號

| To be completed in BLOCK LETTERS in English. Joint applicants should give the address of the first-named applicant only. 請用英文大楷填寫。聯名申請人只須填報排名首位的申請人的地址。 | | | | | | | | | |
|------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------|---|-----------------------------|----------------------------|--|--|--|--|--|
| Name in English 英文姓名/名稱 | Family name or Company name 姓氏或公司名稱 | | e(s) | Name in Chinese 中文姓名/名稱 | | | | | |
| Name continuation and/or full name(s) of joint applicant(s) (if required) 姓名(續)及/或聯名申請人全名/名稱 (如有需要) | | | | | | | | | |
| Address in English (joint applicants shall give the address of | | | | | | | | | |
| the first-named applicant only) | | | | | | | | | |
| 英文地址(聯名申請人只須 填報排名首位的申請人的地址) | | | | | | | | | |
| Occupation 職業 | | | Tel. no. 電話號碼 | | | | | | |
| | Dividend Instruction: 派息指示 | 5 | | | | | | | |
| Name and address of bank 銀行名稱及地址 | | | Bank account type 銀行賬戶類別 | | | | | | |
| | | | Bank account no. 銀行賬戶號碼 | | | | | | |
| | | | | | | | | | |

| | 3 | _4 | | |
|--------------------------|------------------------------------------------------|------------------------------|---|--------------------|
| Signature(s) of a 申請人 | applicant(s) (all joint applicants 簽署(所有聯名申請人均須簽署 | must sign) ^물) | | |
| | | Date: | | 2016 |
| | | 日期:二零一六年 | 月 | 日 |
| | Signature(s) of a 申請人 | | | 申請人簽署(所有聯名申請人均須簽署) |

SOUTH CHINA FINANCIAL HOLDINGS LIMITED (Incorporated in Hong Kong with limited liability)

(Stock Code: 00619)

20 July 2016

Dear Qualifying Shareholder(s).

Deal duality of parenewers): **INTRODUCTION** In accordance with the terms and conditions of the PAL and those set out in the Prospectus and subject to the memorandum and articles of association of the Company, the Directors have provisionally allotted to you the number of Rights Shares indicated on Form A of the PAL and the number of Rights Shares indicated on Form A of the PAL. Terms defined in the Prospectus have provisionally allotted to you the number of Rights Shares provisionally allotted to you is set out in Box B on Form A of the PAL are set of the Company on Tuesday. 19 July 2016. Your holding of Shares as at that date is set out in Box A on Form A of the PAL and the number of Rights Shares provisionally allotted to you is set out in Box B on Form A of the PAL are set of the company in the state is set out in Box B on Form A of the PAL are set of the company on Tuesday. 19 July 2016. Your holding of Shares as at that date is set out in Box A on Form A of the PAL and the number of Rights Shares provisionally allotted to you a tar proce of HSM0.066 per Rights Share payable in full on acceptance, in the manner set out below, by no later than 4:00 p.m. on Wednesday, 3 August 2016. You have the right register your provisional allothere to more used to below, a set of the Rights Shares provisionally allotted to you bretunder or dispose of your right to all or any of them. If you wish to accept only part of your provisional allotment to you should refer to the instructions in the section headed "Guality Ference" with the transfer for transfer to your provisional allotment to you should refer to the instructions in the section headed "Guality Ference" and the refer to the structions in the section headed "Guality Ference" and the refer to the structions in the section headed "Guality Ference" and the refer to the structions in the section headed "Guality Ference" and the refer to the structions

RIGH'S SHARES The High's Shares to be allotted and issued will, subject to the memorandum and articles of association of the Company, rank pari passu in all respects with each other, including, in particular, as to dividends, voting and capital, and with all Shares in issue as at the date of allotment and issue of Rights Shares such that hickers of thus-paid Rights Shares (will be entited to receive all future dividends and distributions on the record dates of allotment and issue of the Rights Shares (in the Right Shares) (in the Right Shares)

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to accept only part of your provisional allotment of Rights Shares without renouncing the balance of your provisional allotment hereunder, or transfer a part of your rights to subscribe for the Rights Shares provisionally allotted to you hereunder, or transfer all or part of your rights to as joint holders), the entire original PAL must be surrendered and lodged for cancellation with a covering letter straining clearly the number of split PAL enquired and the number of ni-paid Rights Shares to be comprised in each split PAL which, in aggregate, should be equal to Rights Shares provisionally allotted to you as set out in Box B on Form A of the PAL), by no later than 4:30 p.m. on Tuesday, 26 July 2016 with the Registrar, Union Registrars Limited, at Suites 3301-04, 337F. Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kor, cott the original PAL and issue new PALs in the denominations required which will be available for collection at the Registrar, at the above address, after 9:00 a.m. on the second Business Day after the surrender of the original PAL. TRANSFER

o transfer all of your provisional allotment under the PAL to another person or persons as joint holders, you should complete and sign the "Form of Transfer and Nomination" (Form B) in the PAL and hand the completed and signed PAL to the person to or through whom you are transferring nat allotment. The transfereeigi must then complete and sign the "Begistration Application Form" (Form C) in the PAL and lodge the PAL intact together with a remittance for the full amount payable on acceptance with the Registrar, at the above address, by not later than 4:00 p.m. on

your provisional allotment. The transfere(s) must then complete and sign the "Hegistration application form (norm (-)) in use FAL must longe use F

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CHEQUES AND CASHER'S ONDERS All cheques and cashie's order will be presented for payment following registration of the monies (if any will be retained for the benefit of the Company. Without prejudice to the other rights of the company in respect of which the accompanying cheques or cashie's order is dishroured on first presentation is liable to be registrated and in that event the provisional allotment and all rights thereander will be deemed to have been declined and will be canceled. Completion and return of a PAL together with a cheque or cashie's order in payment for the Rights Shares accepted will constitute a warrant by the acquipant the cheque or cashie's order will be honoured on first presentation. SHARE CERTIFICATES AND REFUND CHEQUES FOR THE RIGHTS ISSUE It is expected that share certificates of all fully-gaid rights Shares are to be posted on or before Thursday. 11 August 2016 by ordinary post to the applicable and will be canceled for, and paid for, the Rights Shares by ordinary post at their own risk. Refund cheques in respect of wholy or parially unsuccessful applications for excess Rights Shares (if any) are expected to be posted on or before Thursday. 11 August 2016 by ordinary post to the applicants at their own risk.

EXCESS RIGHTS SHARES may apply, by way of excess application, for any Rights Shares provisionally allotted but not accepted by the Qualifying Shareholders or otherwise subscribed for by renouncees or transferees of nil-paid Rights Shares and any Rights Shares representing any unsold

alifying Shareholders may apply, by way of excess application, for any Rights Shares provisionally allotted but not accepted by the Usatinging chareholders (fany). and so the Non-Caultying Shareholders (fany). Ion for excess Rights Shares may be made by completing and signing the prescribed EAF. The Directors will allocate the excess Rights Shares (fany) at their discretion on a fair and reasonable basis, according to the principle that: any excess Rights Shares will be allocated to the Qualifying Shareholders who apply for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to Rights Shares comprised in applications by PALs in respect of their assured eritificants: under the Rights Shares on the exciting number of Shares headby for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be made to Rights Shares comprised in applications by PALs in respect of their assured eritificants: under the Rights Shares on the exciting number of Shares headby for them on a pro rata basis by reference to the number of excess Rights Shares applied for, but no reference will be adactate to the Qualifying Shareholders who applies for excess Rights Shares applied for through EAFs, the Directors will allocate to each Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate to each Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate to each Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for through EAFs, the Directors will allocate to each Qualifying Shareholders under the PALs is greater than the aggregate number of excess Rights Shares applied for exceed the Qualifying Shareholders under the Qualifying Shareholders under the Qualifying Shareholde

pplication. owners whose Shares are held by a nominee, or which are held in CCASS, should note that the Board will regard such moninee (including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Company. Accordingly, beneficial owners whose Shares are held by a nominee, or which are held in CCASS, should note that the Board will regard such ominee (including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Company. Accordingly, beneficial owners whose Shares are held by a nominee, or which are held in CCASS, should note that the Board will regard such on the including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Company. Accordingly, beneficial owners whose Shares are held by a nominee, or which are held in CCASS, should note that the Board will regard such on the including HKSCC Nominees Limited) as a single Shareholder on the register of members of the Company. Accordingly, the shares in addition to his/her/his provisional alloiment, he/sharif must complete and sign are EA enclosed with the Prospectus and lodge it, together with a separate remittance for the amount payable in respect of the excess Rights Shares applied the Video num on Video Nature, south Company, and the Underwired. The Underwired Nature N If a Qualifying

The PAL hall only be sent to the Qualifying Shareholders. Distribution of the PAL and the other Prospectus Documents init jurisdictions other than Hong Kong may be restricted by law. Persons into whose possession the PAL or any of the other Prospectus Documents (including, without limitation, agents, custodians, nominees and trustees) should inform themselves of and observe any such restrictions. Any failure to comply with those restrictions may constitute a violation of the PAL and the other Prospectus Documents (including, without limitation, agents, custodians, nominees and trustees) should inform without diek; in particular, subject to cartain acceptions a determined by the Company, persons in possession of the PAL and the other Prospectus Documents should not distribute, forware vino is in any doubt as to his/her/its position should consult an appropriate prolessional adviet without diek; in particular, subject to cartain acceptions of the Company, persons in possession of the PAL and the other Prospectus Documents should not distribute, forware vino is in any doubt as to his/her/its position ustaids of the normal programs of the agents, whither with the PAL and the other prospectus Documents should not of transmit indication outside of the normal programs of the agents, whither with the PAL and the other prospectus Documents should not of transmit indication outside of the normal programs of the agent of the agent of the applicable securities required in the indication addient of the applicable securities or any jurisdiction of the then theng Korg.

The Prospectus Documents have not been and will not be registered or filed up QUALIFYING SHAREHOLDERS AND NON-QUALIFYING SHAREHOLDERS

The Prospectus Documents have not been and will not be registered or field under the applicable securities or equivalent legistation dary lurisdiction other than how not provide the applicable securities or equivalent legistation of any lurisdiction other than how not provide the applicable securities or equivalent legistation of any lurisdiction other than how not provide the applicable securities or equivalent legistation of any lurisdiction other than how not provide the applicable securities or equivalent legistation of the company on Tuesday, 19, July 2016 and be a Qualifying Shareholder. Non-Dualifying Shareholders are those Oversias Shareholders in respect of whom the Directors, based on relevant regulatory body or stock exchange in that jurisdiction. The rights of Shareholders, to down'the second members of the requirements of the relevant regulatory body or stock exchange in that jurisdiction. The rights of Shareholders, to be provisionally allotted to a noninee or nominees apolited by the Company and be soid in the market during the period from Friday 22 July 2016 for Friday, 29 July 2016 of riday, 29 July 2016 or less for the benefit of the Company. Any Rights Shares in respect of uncertain differences of the Non-Dualifying Shareholders, to be provisionally allotted to a noninee or nominees apolited by the Company and be soid in the market during the period from Friday 22 July 2016 of Friday, 29 July 2016 of riday regulaters in Shares thoreas in respect of uncertain differences of the Non-Dualifying Shareholders, so in the case of a beneficial ownel with holds the/mr/ls interest in Shares to take account in CASS does end the same in the case of a bareholder of in-piad Rights Shares to regulate of the regulater of the regulateres in Shareholders, so in the case of a

EFFECT OF BAD WEATHER The latest time for acceptance and payment for the Rights Shares and for application and payment for waccess Rights Shares, will not take effect if there is a tropical cyclone warning signal no. 8 or above, or a "black" rainstorm warning (i) in force in Hong Kong at any local time before 12:00 noon and no longer in force after 12:00 noon on the date of the Latest Time for Acceptance, in such case, the Latest Time for Acceptance and payment for the Rights Shares and for application and payment for the ware time of acceptance and payment to the same Business Day, or (ii) in force in Hong Kong at any local time before 12:00 noon and 4:00 p.m. on the date of the Latest Time for Acceptance, in the exite site inter of acceptance and payment for the Rights Shares and for application and payment for weether of above either of above either of above time of the Acceptance, and payment for the Rights Shares and for application and payment for excess Rights Shares does not take place on the Latest Time for Acceptance, the dates mentioned with its section may be affected. The Company will notify Shareholders by way of announcement of any changes to the expected timetations in the AL such particulation. **REPRESENTATIONS AND WARRANTIES** By completing, agring and submitting line AL, ach purchaser of nil-paid Rights Shares or subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company walves such requirement.

REPRESENTATIONS AND WARRAPTIES by completing, signing and submitting this PAL, each purchaser of nil-piald Rights Shares or subscriber of Rights Shares hereby represents and warrants to the Company and to any person acting on their behalf, unless in their sole discretion the Company waives such requirement expression in which genesis in which and the second bala, contrained and reache the nil-piald Rights Shares and/or the fully-gaid Rights Shares, directly, for indirectly, from such a person and the contrained in the share of the company that, successible or indirectly from such as person and the contrained in the contrained in the contrained in the right and reache the nil-piald Rights Shares and/or the fully-gaid Rights Shares and/or trained in the contrained in the contrained in the contrained in the contrained in the share of the company that, second the the provided in the contrained Rights Shares on the contrained and warrants to the Company that, second the term increases and reaches the influence in a subscription of the Rights Shares or the under the intervise contrained field Rights Shares or the under the right of the research and warrants to the Company that, second the research and Rights Shares fully-gaid Rights Shares fully

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NERAL digment of the PAL with, where relevant, the "Form of Transfer and Nomination" purporting to have been signed by the person(s) in whose favour the PAL has been issued, shall be conclusive evidence of the title of the party or parties lodging it to deal with the same and to receive a split PAL and/or share conflicates for the Rights Shares. Further copies of the Prospectus are available at the Registrary. Union Registrars Limited, at States 3301-04, 337, "Two Chinachem Exchange Square, 338 King's Road, North Point, Hong Kong. PAL and all acceptances of the offer contained in it shall be governed by and construed in accordance with the laws of the network applications or other persons entitled the test of the relevant applications of the offer contained in it shall be governed by and construed in accordance with the laws of theng Kong. N=Pal (Rights Shares are expected to be traded in board lots of 50,000) (as the existing Shares are currently traded on the Stock Exchange in board lots of 50,000), in the relevant application to the Rights Issue, pieces address your questions to the Rights Issue address your questions to the Rights Issue, pieces address your questions to the Rights Issue address your questions to the Rights Issue, pieces address your questions to the Rights Issue, pieces address your questions to the Rights Issue address your

References in the PAL to times and dates are to hong fores and cause uness one maximum. How have questions in relation to the Rights Issue, please address your questions to the Registrar Limited, at Suites 3301-04, 33/F., Two Chinachem Exchange square, soo King's nousi, rection one, receiption one, r