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SOUTH CHINA FINANCIAL HOLDINGS LIMITED

南華金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00619)

**FURTHER DELAY IN DESPATCH OF CIRCULAR
IN RESPECT OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
PERFECT RICHES LIMITED, SUPER BELLAX LTD.,
GREAT READY ASSETS LIMITED, JADE FOUNTAIN LIMITED AND
SUPER GIANT LIMITED**

References are made to the announcements of South China Financial Holdings Limited (the “**Company**”) dated 31 March 2017 and 26 April 2017 in relation to, among others, the major and connected transaction on the acquisition of the entire issued share capital of Perfect Riches Limited, Super Bellax Ltd., Great Ready Assets Limited, Jade Fountain Limited and Super Giant Limited (the “**Announcements**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as used in the Announcements.

As disclosed in the announcement of the Company dated 26 April 2017, the Circular is expected to be despatched to the Shareholders for their information on or about 30 June 2017.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be further postponed to on or about 30 September 2017.

For and on behalf of
South China Financial Holdings Limited
南華金融控股有限公司
Ng Yuk Mui Jessica
Executive Director

Hong Kong, 30 June 2017

As at the date of this announcement, the Board comprises (1) Mr. Ng Hung Sang, Ms. Cheung Choi Ngor, Ms. Ng Yuk Mui Jessica and Dr. Wang Wei Hsin as executive Directors; and (2) Mrs. Tse Wong Siu Yin Elizabeth, Hon. Raymond Arthur William Sears, Q.C. and Mr. Tung Woon Cheung Eric as independent non-executive Directors.