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## **SOUTH CHINA FINANCIAL HOLDINGS LIMITED**

**南華金融控股有限公司**

*(Incorporated in Hong Kong with limited liability)*

**(Stock Code: 00619)**

**(1) EXTENSION OF LONG STOP DATE; AND  
(2) DELAY IN DESPATCH OF CIRCULAR  
IN RESPECT OF MAJOR AND CONNECTED TRANSACTION IN RELATION TO  
THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF  
PERFECT RICHES LIMITED, SUPER BELLAX LTD.,  
GREAT READY ASSETS LIMITED AND JADE FOUNTAIN LIMITED**

Reference is made to the announcement of South China Financial Holdings Limited (the “**Company**”) dated 14 July 2017 in relation to, among others, the major and connected transaction on the acquisition of the entire issued share capital of Perfect Riches Limited, Super Bellax Ltd., Great Ready Assets Limited and Jade Fountain Limited (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as used in the Announcement.

### **EXTENSION OF LONG STOP DATE**

As disclosed in the Announcement, Completion is conditional upon, among other things, the fulfillment and/or waiver (as the case may be) of the conditions precedent set out in the New Agreement at or before 5:30 p.m. on 29 September 2017 (or such later date as may be agreed by the parties in writing) (the “**Long Stop Date**”). As additional time is required for the fulfillment of certain conditions precedent under the New Agreement, the parties to the New Agreement have agreed to extend the Long Stop Date to 29 December 2017 (or such later date as may be agreed by the parties in writing).

Save as disclosed above, all other terms and conditions of the New Agreement remain unchanged and in full force and effect in all respects.

## **DELAY IN DESPATCH OF CIRCULAR**

As disclosed in the Announcement, the circular containing, among others, (i) further details of the New Agreement and the transactions contemplated thereunder; (ii) the letter from the Independent Board Committee to the Independent Shareholders; (iii) the letter of advice from Crescendo to the Independent Board Committee and the Independent Shareholders in relation to the New Agreement and the transactions contemplated thereunder; and (iv) the notice of the EGM (the “**Circular**”), will be despatched to the Shareholders on or about 11 September 2017.

As additional time is required to finalise the contents of the Circular, the date of despatch of the Circular will be postponed to on or about 10 November 2017.

For and on behalf of  
**South China Financial Holdings Limited**  
**南華金融控股有限公司**  
**Ng Yuk Mui Jessica**  
*Executive Director*

Hong Kong, 11 September 2017

*As at the date of this announcement, the Board comprises (1) Mr. Ng Hung Sang, Ms. Cheung Choi Ngor, Ms. Ng Yuk Mui Jessica and Dr. Wang Wei Hsin as executive Directors; and (2) Mrs. Tse Wong Siu Yin Elizabeth, Hon. Raymond Arthur William Sears, Q.C. and Mr. Tung Woon Cheung Eric as independent non-executive Directors.*