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SOUTH CHINA FINANCIAL HOLDINGS LIMITED

南華金融控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 00619)

**(1) FURTHER DELAY IN DESPATCH OF CIRCULAR; AND
(2) FURTHER EXTENSION OF LONG STOP DATE
IN RESPECT OF MAJOR AND CONNECTED TRANSACTION IN RELATION
TO THE ACQUISITION OF THE ENTIRE ISSUED SHARE CAPITAL OF
PERFECT RICHES LIMITED, SUPER BELLAX LTD.,
GREAT READY ASSETS LIMITED AND JADE FOUNTAIN LIMITED**

Reference is made to the announcement of South China Financial Holdings Limited (the “**Company**”) dated 14 July 2017, 11 September 2017, 10 November 2017 and 11 December 2017 in relation to, among others, the major and connected transaction on the acquisition of the entire issued share capital of Perfect Riches Limited, Super Bellax Ltd., Great Ready Assets Limited and Jade Fountain Limited (collectively, the “**Announcements**”). Unless otherwise defined, all capitalised terms used herein shall have the same meanings as used in the Announcements.

FURTHER DELAY IN DESPATCH OF CIRCULAR

As disclosed in the announcement of the Company dated 11 December 2017, the Circular is expected to be despatched to the Shareholders for their information on or about 13 February 2018.

As additional time is required to finalize the contents of the Circular, the date of despatch of the Circular will be further postponed to on or about 12 March 2018.

FURTHER EXTENSION OF LONG STOP DATE

As additional time is required for fulfillment of certain conditions precedent under the New Agreement, including the Independent Shareholders approving the New Agreement and the transactions contemplated thereunder, the parties to the New Agreement have agreed to extend the Long Stop Date to 29 March 2018 (or such later date to be mutually agreed in writing).

Save and disclosed above, all other terms and conditions of the New Agreement remain unchanged and in full force and effect in all aspects.

For and on behalf of
South China Financial Holdings Limited
南華金融控股有限公司
Ng Yuk Mui Jessica
Executive Director

Hong Kong, 15 February 2018

As at the date of this announcement, the Board comprises (1) Mr. Ng Hung Sang, Ms. Cheung Choi Ngor, Ms. Ng Yuk Mui Jessica and Dr. Wang Wei Hsin as executive Directors; and (2) Mrs. Tse Wong Siu Yin Elizabeth, Hon. Raymond Arthur William Sears, Q.C. and Mr. Tung Woon Cheung Eric as independent non-executive Directors.