

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :

31/05/2018

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South China Financial Holdings Limited
Date Submitted	01/06/2018

I. Movements in Authorised Share Capital

1. Ordinary Shares

(1) Stock code : <u>00619</u> Description : <u>Ordinary Shares</u>					
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)		
Balance at close of preceding month	N/A	N/A	N/A		
Increase/(decrease)					
Balance at close of the month	N/A	N/A	N/A		
(2) Stock code : <u>N/A</u> Descrip	otion :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

Stock code :	N/A	Descript	tion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at clos	e of precedi	ng month_			
Increase/(decre	ease)	-		_	
Balance at clos	e of the mor	nth _			

3. Other Classes of Shares

Stock code : <u>N/A</u> De	scription :				
	No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>		
Balance at close of preceding month					
Increase/(decrease)		-			
Balance at close of the month					

Total authorised share capital at the end of the month (HK\$): _____N/A

II. Movements in Issued Share Capital

	No. of ordinary shares		No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	15,063,853,500	N/A	N/A	N/A
Increase/ (decrease) during the month		N/A	N/A	N/A
Balance at close of the month	15,063,853,500	N/A	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM	Ν	Novement duri	ng the month			No. of new shares of issuer which may be issued pursuant thereto as at close of the month
approval date - (dd/mm/yyyy) and						the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme						
adopted on						
05/06/2012						
Ordinary shares	_	_	_	_	_	31,076,924
(Note 1)						51,070,724
(110101)						
2. N/A						
(/ /)						
shares						
(Note 1)						
<u>3. N/A</u>						
<u>(/ /)</u>						
shares (Note 1)						
		Tota	IA. (Ordina	ry sharps)	-	
		TOLA	Preference		 N/A	
			•	her class)	N/A N/A	
Total funds raised d	uring the mor	oth from exerci	•			
of options (State cu				N/A		
, (

Warrants to Issue Shares of the Issuer which are to be Listed

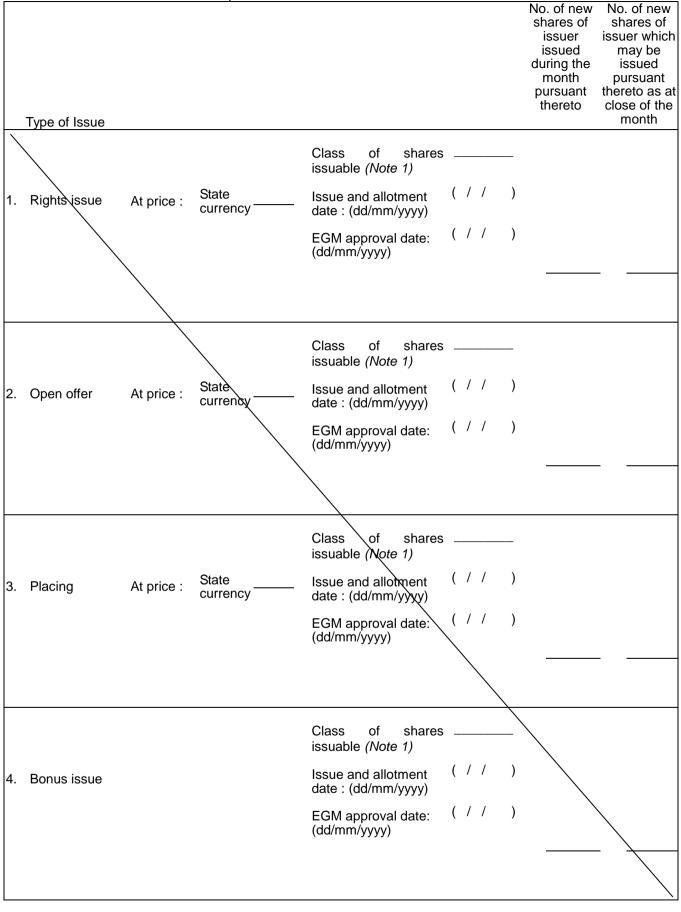
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.						
(/) Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date (if applicable)						_
(dd/mm/yyyy) 2.	(/ /)				
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3.						
Stock code (if listed) Class of shares			\backslash			
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /))				
EGM approval date (if applicable)	(/ /)				
		Total B	(Preferen	ary shares) ce shares) other class)		

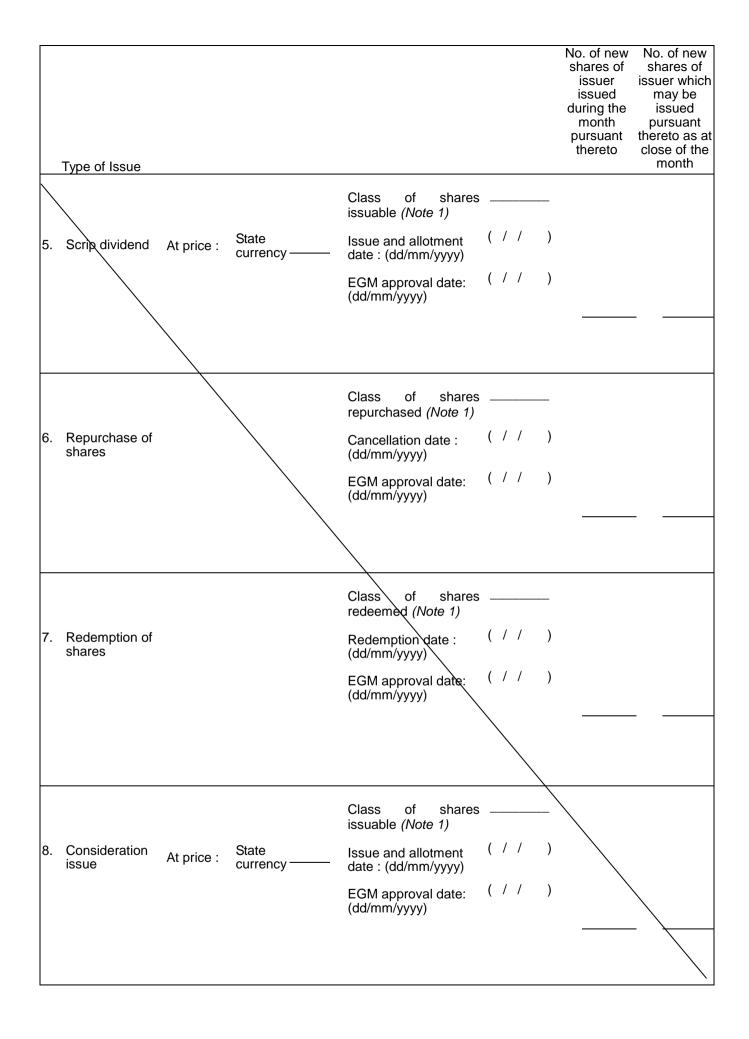
Convertibles (i.e. Converti	ble into Shares of the Issuer	which are to be Listed)
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	Currency of amount	Amount at close of preceding	Converted during the	Amount at close of the	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description	outstanding	month	month	month		
1. 						
Class of shares issuable (<i>Note 1</i>)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy))	(/ /)					
<u>2.</u>						
Stock code (if listed) Class of shares issuable <i>(Note 1)</i> Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) <u>3.</u>	(//)	_				
Cubacription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
4.						
	·					
EGM approval date (if applicable)	(//)		tal C (Ordina	ny sharas)		
		10		ce shares) ce shares) ther class)		

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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2.		
^{2.}		
	-	
	•	
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)	1	\searrow
(Preference shares)		·
(Other class)		·
		·





Type of Issue	No. of new No. of new shares of shares of issuer issuer which issued may be during the issued month pursuant pursuant thereto as at thereto close of the month
9. Capital reorganisation EGI	ss of shares lable (Note 1) le and allotment (/ /) e : (dd/mm/yyyy) M approval date: (/ /) /mm/yyyy)
10. Other (Please specify) At price : State currency Issu date EGI	ss of shares lable (Note 1) le and allotment (/ /) e : (dd/mm/yyyy) M approval date: (/) /mm/yyyy)
	Total E. (Ordinary shares) (Preference shares) (Other class)

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A	
(2)	N/A	
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A	
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):	
N/A	
Submitted by: <u>Ng Yuk Mui Jessica</u>	
Title: Director	
(Director, Secretary or other of	luly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.