# HKEX 香港交易所

## Monthly Return of Equity Issuer on Movements in Securities

# For the month ended (dd/mm/yyyy) :

31/12/2019

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	South China Financial Holdings Limited
Date Submitted	02/01/2020

I. Movements in Authorised Share Capital

1. Ordinary Shares
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(1) Stock code : 00619 Description : Ordinary Shares						
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding month	N/A	N/A	N/A			
Increase/(decrease)						
Balance at close of the month	N/A	N/A	N/A			
(2) Stock code : <u>N/A</u> Descrip	otion :					
	No. of ordinary shares					
Balance at close of preceding month						
Increase/(decrease)						

#### 2. Preference Shares

Stock code :	N/A	_Descript	ion :		
			No. of preference shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close of	f precedin	g month			
Increase/(decrease	e)	_		-	
Balance at close of	f the mon	th _			

## 3. Other Classes of Shares

Stock code :	N/A	_Descript	ion :		
			No. of other classes of shares	Par value (State currency)	Authorised share capital <i>(State currency)</i>
Balance at close o	f precedir	g month			
Increase/(decreas	e)	_		-	
Balance at close o	f the mon	th _			

N/A

Total authorised share capital at the end of the month (HK\$) :

II. Movements in Issued Share Capital

	No. of ordir	ary shares	No of preference No. of other		
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	301,277,070	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	301,277,070	N/A	N/A	N/A	

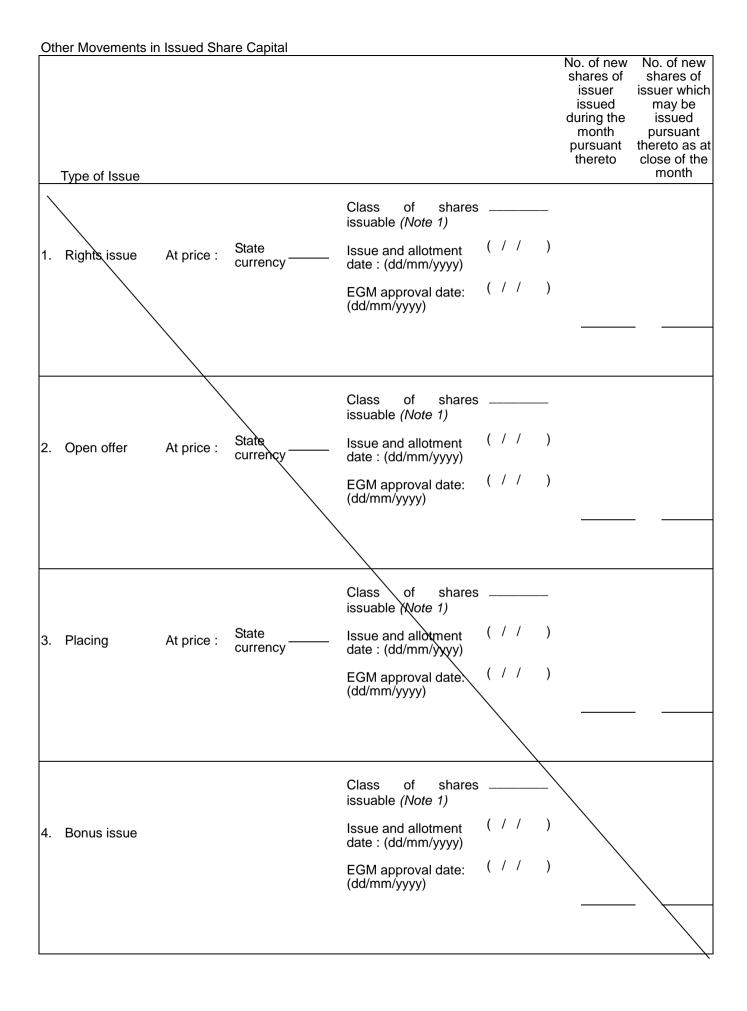
III. Details of Movements in Issued Share Capital

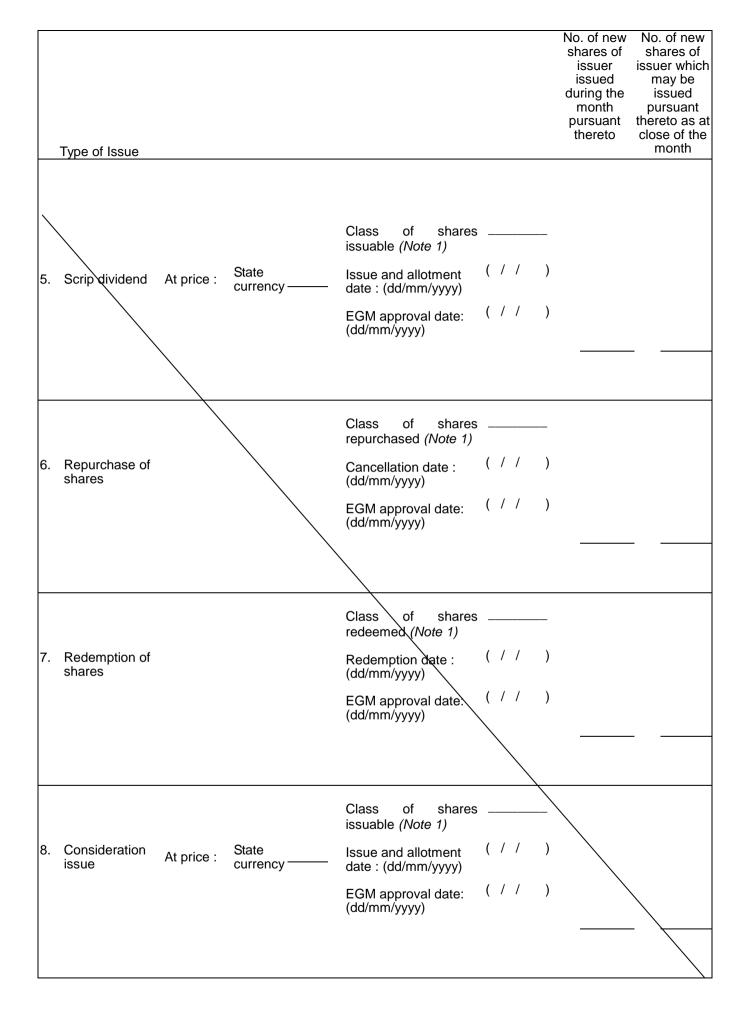
Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be issued pursuant scheme the month pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. Share option scheme adopted on (05/06/2012) Ordinary shares 155,385 -\_ -(Note 1) 2. N/A 1 / shares (Note 1) 3. N/A / / shares (Note 1) Total A. (Ordinary shares) (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (State currency) N/A

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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		· <u> </u>		. <u></u> ,		
Stock code (if listed)						
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)		<b>、</b>				
(dd/mm/yyyy)	( / /	)				
2.						
	$\backslash$					
( / / )						
Stock code (if listed)	$\longrightarrow$					
Class of shares issuable (Note 1)						
Subscription price		$\backslash$				
EGM approval date						
(if applicable) (dd/mm/yyyy)	(	$\mathbf{N}$				
3.	( / /					
			<u></u>			
			$\backslash$			
Stock code (if listed) Class of shares			$\backslash$			
iccuchla (Nata 1)						
Subscription price			$\backslash$	<b>、</b>		
EGM approval date (if applicable)				$\backslash$		
	( / /	)		$\backslash$		
4.				$\backslash$		
				$\backslash$		
		·				
Stock code (if listed)					$\backslash$	
Class of shares					$\backslash$	
Subscription price EGM approval date					$\backslash$	
(if applicable)					$\backslash$	
	( / /	)				$\mathbf{i}$
			(Ordina	vrv choroc)		$\backslash$
		Total B	Preferen	ary shares) ce shares)		- \
			(0	ther class)		- \
			(-	-/		- \

Convertibles (i.e. Convertible i	nto Shares of th	e Issuer which	are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
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$  \rightarrow $	-					
— <u> </u>	-					
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(il applicable) (dd/mm/yyyy))	(//)					
2.						
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (Note 1)	$\backslash$					
Subscription price						
EGM approval date		$\overline{}$				
(if applicable)	<i>,</i> , , , , , ,	$\mathbf{i}$				
(dd/mm/yyyy)	( / / )	-				
<u>3.</u>	-	$\backslash$				
	-	$\backslash$				
	-		$\backslash$			
Stock code (if listed)			$\overline{}$			
Class of shares			$\backslash$			
			$\backslash$			
Subscription price			$\backslash$			
EGM approval date (if applicable)			Ň	$\backslash$		
(dd/mm/yyyy)	( / / )			$\mathbf{i}$		
4.	_					
	_			$\backslash$		
	-			$\backslash$		
	- <u> </u>				<u> </u>	
Stock code (if listed) Class of shares					$\backslash$	
iccuphle (Note 1)					$\backslash$	
					$\sim$	
EGM approval date					$\backslash$	
(if applicable)					·	$\backslash$
(dd/mm/yyyy)	( / / )		stal C (Ordina	ary shares)		$\mathbf{i}$
		П	(Preferen	ce shares)		- 🔪
			(O	ther class)		
			`	/		- \

Any other Agreements or Arrangements to Issue Shares of the Issue	er which are to be Liste	ed, including
Options (other than under Share Option Schemes)		-
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
7.		
shares (Note 1)		
2.		
L		
shares (Note 1)		
3		
shares (Note 1)		
Total D. (Ordinary shares)		
(Preference shares)		
(Other class)		





Type of Issue	No. of new No. of new shares of shares of issuer issuer whic issued may be during the issued month pursuant pursuant thereto as a thereto close of the month
	Class of shares issuable (Note 1)
9. Capital reorganisation	Issue and allotment ( / /  ) date:(dd/mm/yyyy)
	EGM approval date: ( / /  ) (dd/mm/yyyy)
	Class of shares issuable (Note 1)
10. Other (Please specify) At price : State currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)
	EGM approval date: ( / ) (dd/mm/yyyy)
	Total E. (Ordinary
	`shares)
	(Preference shares) (Other class)

(2) N/A Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): N/A Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): N/A (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital") )	Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):       N/A         (These figures should be the same as the relevant figures under II above ("Movements in Issued Share	(2)	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share	Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
	Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
	(These figures should be the same as the relevant figures under II above ("Movements in Issu Capital").)	ued Share

#### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

(Note 2)

(i) all money due to the listed issuer in respect of the issue of securities has been received by it;

(ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
- (iv) all the securities of each class are in all respects identical (Note 3);
- (v) all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
- (vi) all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
- (vii) completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
- (viii) the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.

Remarks (if any):

N/A

Submi	tted by:	Watt Ka Po James		
Title:		Secretary		
	(Director, S	ecretary or other duly authorised of	ficer)	

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. *"Identical" means in this context:* 
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.