

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/01/2020					
To : Hong Kong Exchanges	and Clea	uring Limited					
Name of Issuer Date Submitted		South China Financial Holdings Limited 03/02/2020					
I. Movements in Authorised	Share Ca	apital					
1. Ordinary Shares							
(1) Stock code : <u>00619</u>	Descrip	otion: Ordinary	Shares				
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)			
Balance at close of preceding	ng month	N/A	N/A	N/A			
Increase/(decrease)							
Balance at close of the mor	th	N/A	N/A	N/A			
(2) Stock code : N/A	Descrip	otion :					
		No. of ordinary shares	Par value (State currency)	capital			
Balance at close of preceding	ng month						
Increase/(decrease)							
Balance at close of the mor	th						

2. Preference Shares			
Stock code : N/A Descr	iption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		_	
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descr	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	າ		
Increase/(decrease)		_	
Balance at close of the month			
Total authorised share capital at the	end of the month	(HK\$) :	N/A

## II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other	
	(1)	(2)	shares	classes of shares	
Balance at close of preceding month	301,277,070	N/A	N/A	N/A	
Increase/ (decrease) during the month		N/A	N/A	N/A	
Balance at close of the month	301,277,070	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Share Options (und	er Share Opt	ion Schemes of	f the Issuer)			
Particulars of						No. of new shares of
share option						issuer which may be
scheme					the month pursuant	
including EGM	N	Novement durin	g the month		thereto	thereto as at close of
approval date					=	the month
(dd/mm/yyyy) and						
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share						
option						
scheme						
adopted on						
(05/06/2012)						
Ordinary shares	_	_	_	_	_	155,385
(Note 1)						155,565
(14016-1)						
2 N/A						
2. N/A						
( / / )						
shares						
(Note 1)						
,						
3. N/A						
0. 14/11						
( / / )						
shares						
(Note 1)						
		Total	A. (Ordina	ry shares)	-	
			(Preference	ce shares)	N/A	
			,	her class)		
Total funds raised d	uring the mo	nth from exercis		/		
of options (State cur		in nom exercic	,,	N/A		
o. optiono (otato oui	. 51.1537					

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
¥.						
						_
Stock code (if listed) Class of chares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)				
2.						
						_
( / / ) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3.	( / /					
J.						
						_
Class of shares issuable (Note 1)						
Subscription price				_		
EGM approval date (if applicable)						
(dd/mm/yyyy) 4.		)				
( / / )				-		
Stock code (if listed)				`		
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						\
	( / /	)				
		Total E	3. (Ordina	ary shares)		-
			(Preferen (C	ce shares) other class)		-
			, (			- \

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u> </u>						
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2.	,					
Stock code (if listed)	<del></del>					
Class of shares						
issuable (Note 1)	$\overline{}$					
Subscription price EGM approval date		$\overline{}$				
(if applicable)						
(dd/mm/yyyy)	( / / )	_ \				
3.						
			<b>\</b>			
Stock code (if listed) Class of shares						
icayabla (Nata 1)						
Subscription price						
EGM approval date (if applicable)						
	( / / )					
4.						
Stock code (if listed)					$\overline{}$	
Class of shares						
issuable (Note 1) Subscription price						
EGM approval date						
(if applicable)	, , ,					
						\
(dd/mm/yyyy)	( / / )		ntal C. (Ordina	rv shares)		
(da/mm/yyyy)	( / / )	To	otal C. (Ordina (Preferen			-

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Options (other than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
( / / ) shares (Note 1)		
2		
3		
Total D. (Ordinary shares) (Preference shares) (Other class)		

Ot	her Movements i	n Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of issue							
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
	`							_
				Class of shares issuable (Note 1)				
	0 "	•	State	Issue and allotment	( / /	)		
2.	Open offer	At price :	currency	date : (dd/mm/yyyy)				
				EGM approval date: (dd/mm/yyyy)	( / /	)		
							-	<u> </u>
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								_
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
								- \

	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares issuable (Note 1)				
5.	Scrip dividend	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares repurchased (Note 1)				
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	( / /	)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		
				Class of shares redeemed (Note 1)				
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	( / /	)		
				EGM approval date. (dd/mm/yyyy)	( / /	)		
						$\overline{}$		
				Class of shares issuable (Note 1)		\		
8.	Consideration issue	At price :	State currency ———	Issue and allotment date : (dd/mm/yyyy)		)		
				EGM approval date: (dd/mm/yyyy)	( / /	)		

		No. of new	No. of new
		shares of	shares of
		issuer	issuer which
		issued	may be
		during the month	issued pursuant
		pursuant	thereto as at
		thereto	close of the
Type of Issue			month
, i			
	Class of shares		
	issuable (Note 1)		
9. Capital	Issue and allotment ( / / )		
reorganisation	Issue and allotment ( / / ) date: (dd/mm/yyyy)		
	EGM approval date: ( / / )		
	(dd/mm/yyyy)		
			_
	Class of shares		
	Class of shares issuable (Note 1)		
40 Other Other			
10. Other (Please specify) At price : State currency	Issue and allotment ( / / )		
(Flease specify) Currency	date : (dd/mm/yyyy)		
	501		
	EGM approval date: ( / / ) (dd/mm/yyyy)		
	(dd/IIIII/yyyy)	<u> </u>	_
	Total E. (Ordinar	,,	
	shares		
	(Preference shares		-
	(Other class		_
Total increase / (decrease) in ordinary shares dur	ing the month (i.e. Total of A to E): (	1)	N/A
land the second of the second		· —	NI/A
	(2	2)	N/A

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): (1)	N/A
(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issa Capital").)	ued Share

### IV. Confirmations

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

(iii)	all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;
(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
Rem	narks (if any):
N/A	· · · · · · · · · · · · · · · · · · ·
	<del></del>
Sub	mitted by: Watt Ka Po James
Title	Secretary
	(Director, Secretary or other duly authorised officer)

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.